



Training materials for EXTEND centres

D2.1 (B) Set of materials presented by EU partners during the project meetings that can be further used by EXTEND centres in their training activities

March 2019



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D2.1 (B) Set of materials for EXTEND centres

Training materials for EXTEND Centres

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Training materials for EXTEND Centres

Background

In the context of the activities of WP2 [Establishment of Engineering Teaching and Learning Excellence Centers (EXTEND centres) in PCs] it was expected to develop the task 2.2 Develop and set-up of EXTEND centres including development of documentation, intake and training of staff for the centres. People, knowledge and facilities are connected within the centres, allowing for the creation of new connections and solutions.

This document presents the training material developed by the European partners while helping the Higher Education institutions of partner countries developing their staff. This part of the project will prepare colleagues from Higher Education institutions of partner countries to involve themselves in the process and later on to create and develop the centres.

The list of training materials from each training session, shared in the annexes, is presented in the following page.

D2.1 (B) Set of materials for EXTEND centres

Training materials for EXTEND Centres

List of training materials

Year	Month	Meeting	Deliverable from	Training description	File Name
2018	3	Saransk	UMinho - Assunção Flores	Session 1 - Learning Outcomes	2018_3_Saransk_UMinho_Session1_LOs.pdf
2018	3	Saransk	UMinho - Assunção Flores	Session 2 - Assessment	2018_3_Saransk_UMinho_Session2_Assessment.pdf
2018	3	Saransk	UPB – Elisabeth Lazarou and Laura Trifan	Session 1 - Quality Assurance (QA) for Teaching and Learning Developing of QA framework	2018_3_SARANSK_UPB_Session1_Quality_Assurance_Teaching_Learning
2018	3	Saransk	UPB - Elisabeth Lazarou	Session 2 - Technology-enhanced learning (TEL)	2018_3_SARANSK_UPB_Session2_TechnologyEnhancedLearning
2018	3	Saransk	UPB - Maria Dascalu	Session 3 - Introduction to QA – Competences descriptors for engineering disciplines	2018_3_SARANSK_UPB_SESSION3_QA_CompDescriptors
2018	3	Saransk	UPB - Maria Dascalu	Session 4 - Technology-enhanced Teaching	2018_3_SARANSK_UPB_SESSION4_TechEnhancedTeaching
2018	6	Bucharest	UMinho - Rui Lima, Diana Mesquita	Session 1 - Engineering Education Research	2018_6_BUCHAREST_UMinho_Session1_EER.pdf
2018	6	Bucharest	UMinho - Rui Lima, Diana Mesquita	Session 2 - Project Based Learning	2018_6_BUCHAREST_UMinho_Session2_PBL.pdf
2018	6	Bucharest	UMinho - Rui Lima, Diana Mesquita	Session 3 - Curriculum	2018_6_BUCHAREST_UMinho_Session3_Curriculum.pdf
2018	6	Bucharest	UMinho - Rui Lima, Diana Mesquita	Session 4 - Teacher Professional Development - sharing models	2018_6_BUCHAREST_UMinho_Session4_TeacherProfessionalDevelopment.pdf
2018	6	Bucharest	UPB - Maria Dascalu, Elizabeth Lazarou, Laura Trifan	Session 1 - Best practices	2018_6_BUCHAREST_UPB_SESSION1_BestPractices
2018	6	Bucharest	UW - Robin Clark	Session 1 - Teacher Professional Development	2018_6_BUCHAREST_UWarwick_Session1_TeacherProfessionalDevelopment.pdf
2018	10	Khujand	UMinho - Rui Lima, Diana Mesquita	Session 1 - Teachers' Competences for Excellence in Engineering Education	2018_10_KHUJAND_UMinho_Session1_TeachersCompetences.pdf
2018	10	Khujand	UMinho - Rui Lima, Diana Mesquita	Session 2 - PBL & curriculum	2018_10_KHUJAND_UMinho_Session2_PBL_&_Curriculum.pdf
2018	10	Khujand	UMinho - Rui Lima, Diana Mesquita	Session 3 - Teachers' Professional Development: EXTEND Centres	2018_10_KHUJAND_UMinho_Session3_CentresTeachrProfDevelopment.pdf
2018	10	Khujand	UPB - Maria Dascalu	Session 1 - Ontologies for Curriculum Design	2018_10_KHUJAND_UPB_SESSION1_OntoForCurriculumDesign

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Competences and Learning Outcomes

UNIVERSITY OF MINHO
MARIA A. FLORES
RUI M. LIMA
DIANA MESQUITA

Session Plan

90min	Topics: Higher Education and Bologna Process: inputs for competences and learning outcomes Competences: conceptual overview and categories (e.g. Technical and Transversal competences) Learning Outcomes (LO) : why and what for; curriculum alignment Bloom taxonomy Discussion & Questions
60min	Working Session Review and/or define the Learning Outcomes for a specific course
30min	Wrap up/Discussion & Questions

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Mar-19 EXTEND - INTRODUCTION SEMINAR 2

Introduction: Higher Education in Europe

-  **Bologna Process principles:** Quality, Mobility and Employability
-  **Curricula and pedagogy innovation:** Developing Competences (Tuning Project - 2007)
-  **Active Learning:** Student Centred Approach (Prince & Felder, 2006)

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Introduction: Higher Education in Europe

The Bologna Process has brought about changes with implications for teaching, learning and assessment methodologies. This "new" educational paradigm recognises the key role of students in their learning process based on autonomy, shared work and project-based work (Flores & Veiga Simão, 2007). Within this context, engineering curriculum was restructured and new teaching methodologies were introduced such as student-centred methodologies and project-based work, amongst others.



For reflection...

- What are the current challenges in teaching in Higher Education in the contexts in which you work?

- What kinds of curriculum design/curriculum documents do you use?



Glossary: Brainstorming...

Clarify the following concepts:

- (1) Competence
- (2) Curriculum
- (3) Learning Outcomes



(1) Competence

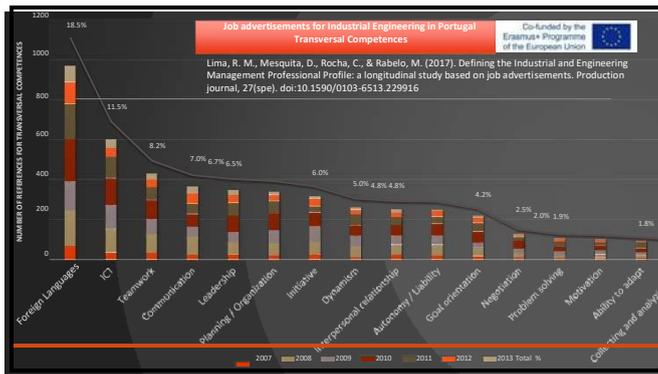
Teaching and Learning system based on the idea of **knowledge transfer**

transition

Teaching and Learning system based on the idea of **development of competences**

Competence is the capacity to mobilize resources (knowledge, experiences, values,...) in specific contexts, to formulate and to solve problems.
Le Boterf (1997, 2004, 2005); Zarifian (2001)

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(1) Competence

- Specific technical knowledge is not enough for engineering practice
(Nair & Mertova, 2009; Stiwne & Jungert, 2010; Tymon, 2013; Mesquita et al., 2015)

Technical Competences

Specific of each area of knowledge (expertise)
 Examples: design a production cell; developing simulation models

Transversal Competences
also known as "generic", "professional" or "soft skills"

Relevant in all areas of knowledge
 Examples: communication skills; teamwork; leadership.

(1) Competence



The contexts of the professional practice requires the combination of both types of competences:
Technical and Transversal

Example: John is an engineer and today he has to present the results of the month in the general meeting where the CEO is attending. So, he needs to communicate effectively (transversal competences) and also to demonstrate knowledge related to his engineering practice (technical competences).

Brainstorming ...

In the context of your course/program:

- What are the main competences (technical and transversal) that you expected your students to develop?
- How do students develop or can develop these competences?
- Which are the strategies used for developing these competences? (examples)

(2) Curriculum

Curriculum development enables the **conditions, situations, experiences and opportunities** for students to develop competences related to their professional practice.

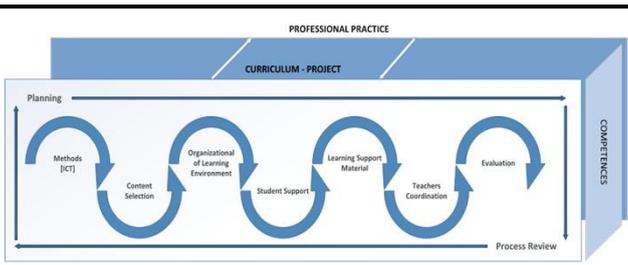
“engineering curricula play an important, if not crucial, role in the education process of professional engineers” (Boud et al., 2009, p. 491).

(2) Curriculum

Curriculum is more than the program plan with the different courses. It entails an integrated project, which must include student profile: experiences, contents, competences, values, strategies, resources, assessment...
Zabalza (2009)

Curriculum + Competences + Professional Practice





Mesquita (2015) - Model of Curriculum Development inspired in the ten criteria to assess quality of teaching in Higher Education – Zabalza, 2009



The Importance of Planning!

Key-competence in teaching (Biggs & Tang, 2011)

- Activities and Strategies; Contents; Learning Environment; Student Support (e.g. tutorials); Learning Materials; Evaluation; ...

Road Map : Where are we? Where are going to?

- must be flexible
- must be intentional (what for?)
- must be clear for students



(3) Learning Outcomes

Learning Outcomes are "statements of what a learner is expected to know, understand and/or be able to demonstrate after a completion of a process of learning". CEDEFOP (2009)

- Requirements that are needed to develop during learning process in the context of a course ("At the end of this course the students must...")
- Description should include the competences that are students are expected to develop
- Suggest an action (be observable) = Statement starts with a verb



(3) Learning Outcomes

How to define the Learning Outcomes?



BLOOM'S TAXONOMY
Bloom, B. (1979). Taxonomy of Educational Objectives. Handbook 1: Cognitive Domain. New York: David McKay.

Benjamin Bloom – Original (1956) and Revised (2001)

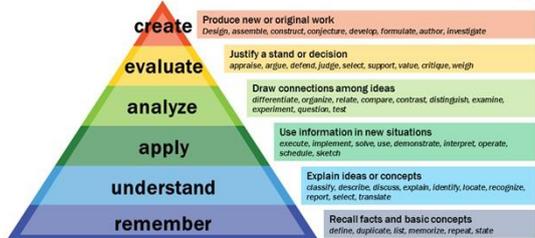
Framework to promote higher forms of thinking in education

Helps teachers to design valid assessment tasks and strategies considering the objectives defined (curriculum alignment)



Source: cft.vanderbilt.edu/guides-sub-pages/bloom-taxonomy/

Bloom's Taxonomy



Remember – recall facts and basic concepts
Examples: Recognizing; Recalling; Identifying; Defining; ...

Understand – explain ideas and concepts
Examples: Interpreting; Exemplifying; Classifying; Summarizing; Inferring; Comparing; Explaining; ...

Apply – use information in new situations
Examples: Executing; Implementing; Solving; ...

Analyze – Draw connection among ideas
Examples: Differentiating; Organizing; Attributing; ...

Evaluate – Justify a stand or decision
Examples: Checking; Critiquing; Arguing; ...

Create – Produce new or original work
Examples: Generating; Planning; Producing; ...

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Assignment

Review **and/or define** the Learning Outcomes for a specific course using Blooms' Taxonomy.

Deliverable – Word Template 

To be used in both sessions: Tuesday and Thursday
Final feedback: to be sent via email

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Future Work

How to assess the learning outcomes?
- Thursday: 1st March

- Further questions and comments:
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Course Overview	
Name	
Brief Description	
Program	
Semester	
Number of Hours	
Number of Students	
Teacher(s)	

Learning Outcomes
At the end of the course the students must...

GLOSSARY: RETRIEVED FROM THE PROJECT: UNITED NATIONS DEVELOPMENT PROGRAM COLOMBIA (UNDP) PEGEL PROGRAM, ON DELIVERING ELECTRONIC GOVERNANCE- AND GOVERNMENT CHIEF INFORMATION OFFICER-RELATED EDUCATION IN COLOMBIA, INTERNATIONAL COURSES FOR CIO, FEBRUARY 2016.

CONCEPT	WORKING DEFINITION	REFERENCES
Assessment	Assessment is as an integral component of curriculum and instruction planning. It is used to assess students' learning and to determine to what extent the course goals are met.	<p>Tyler, R. W. (1949). <i>Basic principles of curriculum and instruction</i>. Chicago: University of Chicago Press.</p> <p>Ribeiro, A. C. (1999). <i>Desenvolvimento Curricular</i>. Lisboa: Texto Editora.</p>
Competence	Mobilization of resources (knowledge, previous experiences, values, and abilities) in given specific contexts (e.g. academic or professional). In other words, competences are associated with how to do things and how to act in a complex situation or problem.	<p>Le Boterf, G. (1997). <i>De la compétence à la navigation professionnelle</i>. Paris: Les Éditions d'Organisation.</p> <p>Le Boterf, G. (2005). <i>Construir as competências individuais e coletivas. Resposta a 80 questões</i>. Porto: Edições Asa.</p> <p>Perrenoud, P. (2004). De uma metáfora a outra: transferir ou mobilizar conhecimentos? In J. Dolz & E. Ollagnier (Eds.), <i>O enigma da competência em educação</i> (pp.47-63). Porto Alegre: Artmed.</p>
Course or Curricular Unit	A course is a unit of teaching that typically lasts an academic term, and it is led by one or more instructors or professors. It usually refers to a given subject. Students may receive a grade or a number of credits after completion of the course or curricular unit. In the UK it is synonymous with module as course refers to program (see below).	<p>Biggs, J. (2003). <i>Teaching for quality learning at university</i>. Maidenhead: SRHE & Open University Press.</p> <p>Ribeiro, A. C. (1999). <i>Desenvolvimento Curricular</i>. Lisboa: Texto Editora.</p>
Curriculum	Curriculum is understood as a project and includes the teaching and learning experiences, the process of its development (design, development and evaluation) and the following key elements (objectives, content, resources, assessment and teaching and learning strategies), in order for students to develop knowledge and competencies related to a given area/domain.	<p>Zabalza, M. (2009). <i>Competencias docentes del profesorado universitario: calidad y desarrollo profesional</i> (2nd ed.). Madrid: Narcea.</p> <p>Barnett, R., Parry, G., & Coate, K. (2001). Conceptualising Curriculum Change. <i>Teaching in Higher Education</i>, 6(4), 435-449.</p> <p>Gimeno, J. (1988). <i>El curriculum: una reflexion sobre la practica</i>. Madrid: Ediciones Morata.</p>

<p>Curriculum Plan</p>	<p>The Curriculum Plan is the planning document which establishes the key domains and strategies for curriculum development, ECTS, curriculum structure and organization and ways of conducting the teaching and learning process as well as assessment of students' learning.</p> <p>The Curriculum Plan highlights a structured set of courses with different weight distributed throughout given academic years, weekly academic schedule and credit units.</p>	<p>Ribeiro, A. C. (1999). <i>Desenvolvimento Curricular</i>. Lisboa: Texto Editora.</p>
<p>Evaluation</p>	<p>Systematic and dynamic collection of useful information about the activities, characteristics and outcomes of programs to make judgments about them (impact), improve their effectiveness, and/or inform decisions about future programming.</p>	<p>Patton, Q. M. (1997). <i>Utilization focused evaluation: The new century text</i> (3rd Ed.). London: Sage Publications.</p> <p>Stufflebeam, D., & Shinkfield, A. (1993). <i>Evaluación sistemática: guía teórica y práctica</i>. Madrid: Paidós.</p> <p>Joint Committee on Standards for Educational Evaluation. (1981). <i>Standards for evaluations of educational programs, projects, and materials</i>. New York: McGraw-Hill.</p> <p>Joint Committee on Standards for Educational Evaluation. (1988). <i>The personnel evaluation standards: How to assess systems for evaluating educators</i>. Newbury Park, CA: Sage.</p> <p>Joint Committee on Standards for Educational Evaluation. (1994). <i>The program evaluation standards: How to assess evaluations of educational programs</i>. Thousand Oaks, CA: Sage.</p>
<p>Learning Outcomes</p>	<p>Statements of what a learner is expected to know, understand and/or be able to demonstrate after a completion of a process of learning.</p>	<p>CEDEFOP. (2009). The shift to learning outcomes Policies and practices in Europe, from http://www.cedefop.europa.eu/en/publications-and-resources/publications/3054</p>
<p>Professional Profile</p>	<p>It is the first dimension to consider in curriculum design, in order to guide the selection of contents, learning strategies and practices, strategies and evaluation.</p> <p>The professional profile implies the definition of areas of knowledge, roles and activities related to professional practice and the competencies that</p>	<p>Zabalza, M. (2009). <i>Competencias docentes del profesorado universitario: calidad y desarrollo profesional</i> (2nd ed.). Madrid: Narcea.</p> <p>Lima, R. M., Mesquita, D., Amorim, M., Jonker, G., & Flores, M. A. (2012). An Analysis of Knowledge Areas in Industrial Engineering and</p>

	<p>need to be mobilized within the professional contexts.</p>	<p>Management Curriculum. <i>International Journal of Industrial Engineering and Management</i>, 3(2), 75-82.</p> <p>Lima, R. M., Mesquita, D., & Rocha, C. (2015). Defining the Industrial and Engineering Management Professional Profile: a longitudinal study based on job offers. <i>Engineering Management Journal (EMJ)</i> [submitted].</p>
<p>Program</p>	<p>It is a project of education or training in a given field of knowledge (usually at higher education). It implies the definition of the professional profile to be developed and it is designed for training (knowledge, skills, and professional behavior) in a given domain (ex. Arts or Sciences). It also includes a number of curricular units or courses, credits and given ways of structuring and organizing them throughout the duration of the program.</p>	<p>Biggs, J. (2003). <i>Teaching for quality learning at university</i>. Maidenhead: SRHE & Open University Press.</p> <p>Ribeiro, A. C. (1999). <i>Desenvolvimento Curricular</i>. Lisboa: Texto Editora</p>
<p>Syllabus</p>	<p>Usually the syllabus is an outline and summary of topics to be covered in a particular course. However, it also should include learning goals, teaching and learning activities in articulation with assignments and resources, namely bibliography. "It communicates the overall pattern of the course so a course does not feel like disjointed assignments and activities, but instead an organized and meaningful journey. In particular, a good syllabus clarifies the relationship between goals and assignments." (Slattery & Carlson, 2005: 159)</p> <p>Syllabus sets the tone for a course, motivates students to set achievable goals, serves as a planning tool for faculty, structures students' work, helps faculty plan and meet course goals in a timely manner, serves as a contract between faculty and students about what students can expect from faculty and vice versa, and is a portfolio artifact for tenure, promotion, or job applications.</p>	<p>Slattery, J. M., & Carlson, J. F. (2005). Preparing An Effective Syllabus: Current Best Practices. <i>College Teaching</i>, 53(4), 159-164.</p> <p>Littlefield, V. M. (1999). My syllabus? It's fine. Why do you ask? Or the syllabus: A tool for improving teaching and learning. Paper presented at the Society for Teaching and Learning in Higher Education, Calgary, Canada.</p>

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Assessment in Higher Education

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Session Plan

90min	Topics: Assessment: concept and functions Modes and methods
	Discussion & Questions
60min	Working Session Review and/or define assessment methods for a specific course
30min	Wrap up/Discussion & Questions

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Mar-19 EXTEND - INTRODUCTION SEMINAR 2

Introduction: Assessment

Assessment has significant effects on student learning, (Gibbs 1999; Scouller 1998) as assessment and learning are closely related (Light and Cox 2003; Scouller 1998).

The teaching methods must be aligned with assessment methods and learning goals for teaching effectiveness to be enhanced (Biggs 2003).

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Introduction: Assessment

Assessment – Most important element for students

LO – Most important element for teachers

(Biggs, 2003)



Introduction: Assessment

The ways in which students look at assessment impact on their approaches to learning (Boud and Falchikov 2006, Fletcher et al 2012)

The ways in which teachers see assessment influence the assessment practices they use and how they relate assessment to the teaching and learning process (Fletcher et al 2012; Swann and Ecclestone 1999; Samuelowicz and Bain 2002).



For reflection...



- What kinds of assessment methods do I use in my context? Why?

- What the main difficulties or challenges do I face in assessing my students' learning?



Introduction: Assessment

Samuelowicz and Bain (2002, p. 181) found that different teachers' orientations or beliefs result in different assessment practices.

Teachers who see the teaching and learning process as reproduction or transmission of knowledge view assessment as students' ability to reproduce the knowledge acquired. In contrast, teachers who see teaching as facilitating learning and promoting critical thinking view assessment as transformation of knowledge and as an integral part of the teaching and learning process.

Introduction: Assessment

Assessment has developed according to different understandings and conceptions such as *assessment as a tool for learning* (Dochy and McDowell 1997) *as improvement for teaching and learning* (Brown, Lake and Matters 2011) and *learner-centred assessment* (Webber 2012).

Functions and Modes of assessment

Hadji (1994) suggests that assessment has three main functions, corresponding to three main different goals:

- the purpose of *certification* associated with *summative assessment*;
- the purpose of *regulation* associated with *formative assessment*;
- the purpose of *guidance* associated with *diagnostic or prognostic assessment*.

Functions and Modes of assessment

Formative assessment has a pedagogical propose and is inherent to the process of teaching itself (Brown and Knight 1994; Hadji 1994).

The formative role of assessment is important to improve learning, because it provides students with feedback during the process of learning (Brown, Bull and Pendlebury 1997).

It also allows them to have opportunities to improve (Brown, Race and Rust 2004) making it possible for both students and teachers to get to know how learning is proceeding (Biggs 2003), its successes and difficulties.



Assessment methods



- What kinds of assessment modes do I use in my teaching?
- What would I like to do differently? Why?
- Do I use feedback? How? Why?



Functions and Modes of assessment

Self-assessment and peer assessment

Earlier empirical work (Sambell, McDowell and Brown 1997) shows that students have a negative opinion about traditional assessment methods (namely written tests and exams), considering that they affect negatively the learning process as they tend to promote memorisation rather than understanding.

Segers and Dochy (2001) have shown that students have positive perceptions about the use of self and peer assessment in a problem-based learning environment in so far as they stimulate deep learning and critical thinking.



Functions and Modes of assessment

The so-called learner-centred methods foster the development of autonomy, sense of responsibility, and reflection (Sambell and McDowell 1997) and influence the ways in which students look at their own learning (Sluijsmans, Dochy and Moerkerke 1999).

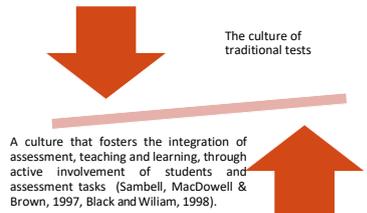
However, the non-traditional methods do not always change the perceptions of students and do not always lead to deep learning (Segers, Gijbels and Thurlings 2008).

In fact, students' approaches to learning (Marton and Saljo 1997) may be influenced by the assessment methods and assessment tasks (Struyven, Dochy and Janssens 2005).

A wide variety of methods should be used (Brown, Race and Rust 1995; Wen and Tsai 2006) and teachers should be designers of the assessment process avoiding the exclusive use of traditional assessment (Boud 1995).



Functions and modes of assessment

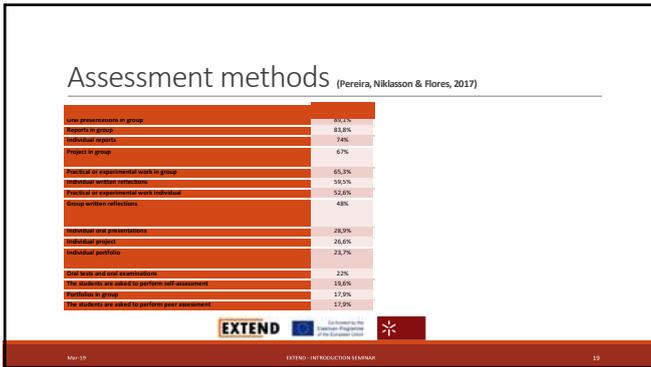


The importance of feedback

- ❖ Timely;
- ❖ Relevant;
- ❖ Suitable for the context;
- ❖ Recognised and understood by both students and teachers.

(Ramsden, 1996; Knight & Yorke, 2003; Orsmond, Merry, & Relling, 2005; Flores et al, 2014; Pereira, et. 2016)





Assessment methods

- What do I want to assess?
- How am I going to do that?

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Future Work

- Further questions and comments:

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Course Overview	
Name	
Brief Description	
Program	
Semester	
Number of Hours	
Number of Students	
Teacher(s)	

Assesement
Methods, modes and criteria



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Quality Assurance (QA) for Teaching and Learning

Developing of QA framework

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EXTEND introduction seminar, February 24th – March 3rd 2018,
National Research Ogarev Mordovia State University (MRSU) Saransk, Russia



What is Quality?

**Q: What is quality for teaching and learning in higher education?
(student and teacher perspective)**

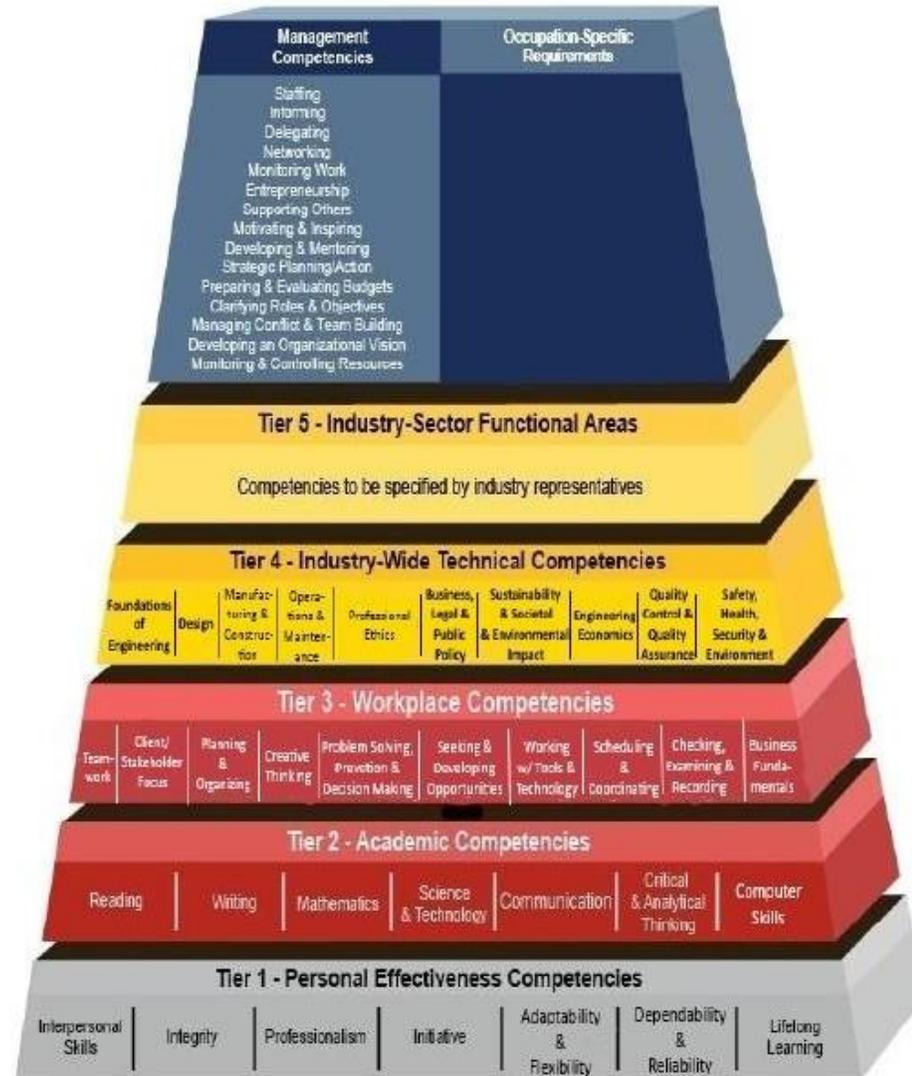
Q: What does it look like in practice?

Developing a Quality Assurance – FRAMEWORK for teaching and learning

This Framework relies on **Quality Commitments**:

- Providing high quality skills-based, **inclusive** learning experiences (for the project – development of teaching materials and teacher training, platform etc.)

Engineering Competency Model



Significance of inclusion

What do we mean by **inclusion**?

How do students inform you about their needs?

What kind of Special Educational Needs and Disabilities (SEND) did you have to deal with?

Inclusive teaching - Embedding life-skills

Undergraduates' needs:

Postgraduates' needs:

--	--

--	--

--	--

Q: What are the needs of your students? What would they expect for engaging in your lessons?

Q: Do you cover life skills in your curriculum? If so, how?

Inclusive teaching - Embedding life-skills for inclusion

Undergraduates' needs:	Postgraduates' needs:
communication and language	work-life balance
social networking	social networking
employability	career development
academic literacy	academic literacy
using the library	mental health
mental health	

Q: What are the needs of your students? What would they expect for engaging in your lessons?

Q: Do you cover life skills in your curriculum? If so, how?

SWOT Analysis – QA Framework

Strengths

Weaknesses

Opportunities

Threats

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Technology-enhanced learning (TEL)

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EXTEND introduction seminar, February 24th – March 3rd 2018,

National Research Ogarev Mordovia State University (MRSU) Saransk, Russia

Why to use technology-enhanced Learning (TEL)?

- Tapping into young people's worlds
- Digital learners? – are students in touch with the world of ICT?
- Smart devices
- Social media



Why use TEL?

- Thinking as a teacher, what are the benefits of using technology-enhanced learning?
- **In your groups, compile a list of between five and ten items.**

Benefits

- Inclusion – students who struggle to engage in the classroom
- Stay in touch with what is going on beyond the classroom
- Instant communication
- Gives you a global perspective
- Worldwide access



Benefits (2)

- Can be a more engaging process of learning – interactive
- Leave work for students to catch up with – absences etc.
- Lecture capture
 - Reinforce learning
 - Students relive the moment!!



Benefits (3)

- Multi-sensory tools for learning
- Define your own work hours (as can students)
- Automated systems record submission times
- Plagiarism software – e.g. Turnitin
(Technology to improve student writing)



Digital natives, digital immigrants (Prensky, 2001)

Digital natives

Born into it!



Take to technology like a fish to water

Naturally gifted – techno wizards!



digital
natives-
digital
immigrants

Can you remember the first time you accessed the internet?

Digital immigrants

- Are new(ish) to technology
- Have grown and adapted to a technological world, fitting in where they can
- Have to learn everything from scratch
- Take a long time to figure out how a program works and then only know it in a limited way

Digital immigrants

- Reference materials: using books first then the internet second
- Technology: learning a new language
- Printing a document to revise/edit it rather than doing it on the screen

Digital immigrants 'speak an outdated language [and] are struggling to teach a population that speaks an entirely new language' (Prensky, 2001, p. 2).

Strong claims? Or words that resonate?

Digital natives

- Seek instant gratification and embrace multi-sensory input.
- Are familiar with being bombarded with various stimuli
- Have little patience for long talks/lectures
- Respond to each other immediately – instant messenger, snapchat, WhatsApp
- Use email rather than snail mail

Digital immigrants

Can't study with music playing in the background

- Send a letter to their local MP (member of Parliament)
- Teach the way they were taught – because they learnt best that way???
- Struggle with change and the way 'natives' function

Digital native oder digital immigrant?

- **Which one are you?**
- **What are your thoughts on this concept?**

Discuss this with the person(s) next to you.

Why Prensky?

- Early identification of concerns and changes
- Similar arguments from Weiler (2005) and Rosen (2010)

Why Prensky?

‘So what should happen? Should the Digital Native students learn the old ways, or should their Digital Immigrant educators learn the new? Unfortunately, no matter how much the Immigrants may wish it, it is highly unlikely the Digital Natives will go backwards. In the first place, it may be impossible – their brains may already be different’ (Prensky, 2001, p. 3).

➤ Radical claims? But what can we take from this?

Giving a Kahoot!

<https://kahoot.it/>

- Types of tasks: quiz, jumble, survey, discussion

1. Visit <https://kahoot.it/>

2. Create an account

3. Join at **kahoot.it** with Game PIN: **5558048** Areas of Technology:

<https://play.kahoot.it/#/?quizId=adadb9d6-2ad3-4d4b-bf0c-66a9dfccfed2>

The dangers of TEL

- Never switch off
- Students expect instant responses
- Students become impatient – information generation
- What happens when it all goes wrong? The importance of a back-up plan

Controversial thinking

We are preparing students for an unknown world and unknown jobs. These jobs don't even exist yet. How can we prepare them for that?

Your thoughts!!

Technological shifts and trends

- ✓ Rapid and constant technological developments and innovations requiring new skills, knowledge and competencies
- ✓ Technological developments providing new opportunities for education and work
- ✓ Converging technologies requiring cross-disciplinary skills and knowledge
- ✓ Technology enabling greater access to information, supporting information sharing and exchange
- ✓ Greater digital divide between those with digital skills and IT access, and those who have no or limited skills and access.

Source: Barnes, Brown and Warhurst (2017, p. 8).

Assessment

Think about assessment, how could you use Kahoot to assess your students?

Note down one activity or topic within your teaching that this could be useful for. (e.g. this could be as a summative assessment.)

Task

Now return to Kahoot (<https://kahoot.com/welcomeback/>)

In your groups (4 person), you need to devise a quiz that contains the following:

- 3 questions on financial and project management **EXTEND**
- 3 questions on Quality Assurance in learning and teaching
- 3 questions on competencies and learning outcomes
- 3 questions on the history of MRSU

References

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- Barnes, S.A., Brown, A. and Warhurst, C. 2017. *Education as the Underpinning System: Understanding the Propensity for Learning Across the Lifetime*, London: Government Office for Science.
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- Prensky, M. 2001. Digital natives, digital immigrants, *On the Horizon*, 9 (5): pp. 1–6.
-
- Vera-Toscano, E., Rodrigues, M. and Costa, P. 2015. Beyond educational attainment: The importance of skills and lifelong learning for social outcomes. Evidence for Europe from PIAAC, *European Journal of Education*, 52, pp. 217–231.

Tools for learning

- **Tools for teaching and learning** <http://c4lpt.co.uk/top100tools/> (200 tools)
- You tube
- Hihaho: www.hihaho.com (interactive video)
- Coursera: www.coursera.org (MOOC)
- Animoto: <https://animoto.com/> (video maker / video creator)
- Adobe Premiere: www.adobe.com/products/premiere.html (video editing software)
- Padlet: <https://padlet.com>

can be used for collaboration, presentation and reflection:
<https://www.youtube.com/watch?v=5c9vWCPn8ys>

Social media: WhatsApp – Facebook - Twitter etc.

Light Board

<https://www.youtube.com/watch?v=N1I4Afti6XE>

<https://www.youtube.com/watch?v=FYwXOLU4TKk>

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Introduction to QA Aspects – Competences descriptors for engineering disciplines

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EXTEND Introduction Seminar, 24th of Feb – 3rd of March, MRSU, Saransk, Russia

1

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Roadmap

- What is our goal?
 - To support educational efficiency
 - Exercise: define educational efficiency
- How to support educational efficiency?
- Key concepts
- Competences descriptors grids – Romanian example
- Competences descriptors grids for an engineering bachelor program
- From competences descriptors to subject descriptions
- Subject description – UPB example

2

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What is our goal?

- **To provide an efficient higher education:** the amount of benefits brought to individuals and society by education has to be high.
- In a study made by UNESCO (2015), education efficiency is divided in:
 - internal efficiency: measures the output and outcome of the education system – **the set of competences acquired in university;**
 - external efficiency: measures the extent to which **those competences are translated into economical/ social benefits** => statistics related to graduate unemployment are considered indicators for quantifying educational efficiency.
- In order to “be able to justify increased or maintained level of financing” from public resources, the education sector must demonstrate efficient use of governments’ funding, by proving its efficiency and contribution to GDP growth => **employable students.**
- In majority of countries, the education level influences directly the individuals’ earnings and also the labor market outcomes (European Commission, 2014) => there is a **connection between education and the features of being employable.**

3

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How to support educational efficiency? (1)

- By developing the necessary skills and knowledge which are useful for a certain professional qualification;
- The necessary skills and knowledge which are useful for a certain professional qualification are indicated in **frameworks**, e.g.:
 - frameworks defining education quality;
 - frameworks reflecting the necessary skills and knowledge to be efficient in a certain domain.
- Several **frameworks defining education quality** exists and provide instruments to analyze/support education efficiency, e.g.:
 - UNESCO General Education Quality Analysis/Diagnosis Framework;
 - National Qualifications Frameworks – developed under the auspices of the Bologna process;
 - European Quality Assurance Reference Framework.

4

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How to support educational efficiency? (2)

- The **frameworks reflecting the necessary skills and knowledge to be efficient in a certain domain** can be used to research whether the graduates of certain higher education institutions have the necessary competences to be productive on the market, e.g.:
 - e-Competences Framework – for ICT professionals (e-CF);
 - the Skills Framework for the Information Age (SFIA);
 - European Skills/Competences, qualifications and Occupations (ESCO)- “identifies and categorizes skills, competences, qualifications and occupations in a standard way, using standard terminology in all EU languages and an open format”: <http://ec.europa.eu/social/main.jsp?catId=1042&langId=en>

5

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Key concepts

- Professional qualification
- Learning outcomes
- Knowledge versus skills versus competences
- Categories of competences
- Competences descriptors

6

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Professional qualification

- the **official recognition** of the value of individual learning outcomes for the labor market, as well as for continuous education and training/ lifelong learning through a study certificate/ diploma that confers the legal right to practice a profession;

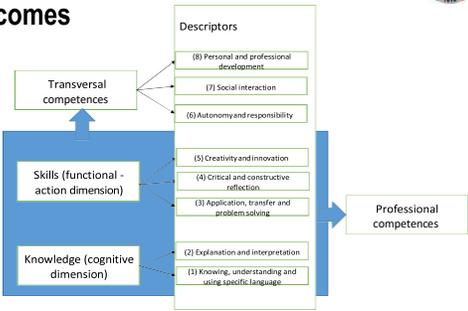
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Learning outcomes

- the **set of knowledge, skills and competences** a person has acquired and he/she is capable of demonstrating them after completion of the learning process on a particular schooling cycle;



The diagram illustrates the components of learning outcomes. On the left, a blue box contains 'Transversal competences', 'Skills (functional-action dimension)', and 'Knowledge (cognitive dimension)'. On the right, a 'Descriptors' box lists eight items: (8) Personal and professional development, (7) Social interaction, (6) Autonomy and responsibility, (5) Creativity and innovation, (4) Critical and constructive reflection, (3) Application, transfer and problem solving, (2) Explanation and interpretation, and (1) Knowing, understanding and using specific language. Arrows indicate that these elements contribute to 'Professional competences'.

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Knowledge versus skills versus competences

- Knowledge:** the result of assimilation, by learning, of information; a set of facts, principles, theories and practices of a particular field of work or study;
- Skills:** the ability to apply and use knowledge to perform tasks and to solve problems;
- Competences:** the proven ability to select, combine and use appropriate, knowledge, skills and other acquisitions (values and attitudes) to successfully solve a certain category of work/ learning situations as well as for professional or personal development, under conditions of effectiveness and efficiency.

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Categories of competences

- **Professional competences:**
 - proven capabilities to select, combine and use appropriately the knowledge, skills and other acquisitions (values and attitudes) to successfully solve a certain category of work situations/ learning, circumscribed to the profession in question in an efficient and effective manner;
 - can be general or specific;
- **Transversal competences:**
 - capacities that transcend a specific domain / study program, having a transdisciplinary nature.

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Competences descriptors

- **Generic descriptors:**
 - are compatible with the descriptors of the European Qualifications Framework (EQF / CEC) for bachelor, master and PhD – <https://ec.europa.eu/ploteus/en/content/descriptors-page> ;
 - based on them, both professional (generic descriptors 1, 2, 3, 4 and 5) and transversal competences (generic descriptors 6, 7 and 8) are examined and described.
- **Level descriptors:**
 - explains generic descriptors for each learning outcome, for each type of competence and for each level of qualification.

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Competences descriptors grids – Romanian example

- **National Qualification Framework from Higher Education:**
 - unique tool that establishes the structure of qualifications and ensures national recognition, and also international compatibility and comparability of qualifications acquired within the higher education system;
 - facilitates the recognition, measurement and relationship of all learning outcomes achieved within the higher education system;
 - ensure the consistency of certified titles and diplomas;
- **National Qualification Framework from Higher Education Grid:**
 - integrates on qualification levels and generic descriptors, professional and transversal competences detailed by level descriptors;
- **Grid 1:**
 - a tool for analyzing, describing and evaluating a qualification obtained through a bachelor/master/PhD program;
- **Grid 2:**
 - a tool for identifying correlations between professional competences and transversal competences, content areas, study subjects and assigned credits.

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From competences descriptors to subject descriptions – steps to describe higher education qualifications

- **Step 1:** description of the study program through professional competences and transversal competences – Grid1;
- **Step 2:** identifying, for each study program, a correlation between competences and content areas, study disciplines and credits allocated to disciplines – Grid2;
- **Step 3:** elaboration of the study curriculum, in accordance with the competences defining the qualification – Study plan;
- **Step 4:** elaboration of the subject descriptions in accordance with the curriculum and the competences defining the qualification.

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Subject description – UPB example

- See [Study_plan_for_Engineering_Information_in_English_at_UPB](#);
- See [Subject_description_template](#);
- See [Subject_description_for_Systems_Engineering_at_UPB](#), discipline taught during 4th year of study at Engineering Information in English specialisation at UPB.

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References

- ESCO, 2015: European Skills/Competences, qualifications and Occupations, <http://ec.europa.eu/social/main.jsp?catId=1042&langId=en>
- European Commission, Directorate -General for Economic and Financial Affairs-Economic Policy Committee, 2014: Efficiency and effectiveness of public expenditure on tertiary education in the EU. Joint Report by the Economic Policy Committee(Quality of Public Finances) and the Directorate - General for Economic and Financial Affairs
- UNESCO, 2015: Education - System Efficiency, www.unesco.org/

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Work session

- Fill in the [Subject_description_template](#) for a lecture you teach.
- Exchange the filled template with a colleague and check if the information is clearly stated.
- Materials:
https://www.dropbox.com/home/UPB_Didactic_2015/Rusia/Final/CompD_scripts
- You can send questions to: maria.dascalu@upb.ro

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Technology-enhanced Teaching

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EXTEND Introduction Seminar, 2nd of Feb – 3rd of March, MRSU, Saransk, Russia

1

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Roadmap

- Fundamental change in education and challenges for teachers in digital age
- Teaching paradigms
- Design models for teaching
- Media or technology
- Key media and technology characteristics
- What technology/media to choose for our teaching?
- Social media
- Analysis of technology and media from an educational perspective
- Commonly available teaching technologies

2

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Fundamental change in education

- Technology is leading to massive changes in the economy, in the way we communicate and relate to each other and in the way we learn.
- Yet our educational institutions were built largely for another age, based around an industrial rather than a digital era.
- Thus teachers and instructors are faced with a massive challenge of change: we have to deliver courses suitable for today's cultural and social values, for **knowledge workers**.
- **Could you nominate some challenges a teacher has to face today?**

3

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Challenges for teachers in digital age

- Greater diversity of students
- The lifelong learning market
- Digital natives
-

4

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Teaching paradigms

- **Objectivism/ behaviorism:** a course must present a body of knowledge to be learned-facts, formulas, terminology, principles, theories; an "objectivist" teacher has to be very much in control of what and how students learn, choosing what is important to learn, the sequence, the learning activities, and how learners are to be assessed.
- **Cognitivism:** focuses on comprehension, abstraction, analysis, synthesis, generalization, evaluation, decision-making, problem-solving and creative thinking; a teacher teaches students *how to learn/ how to develop stronger or new mental processes for future learning.*
- **Constructivism:** knowledge is mainly acquired through social processes or institutions that are socially constructed - schools, universities, online communities. Thus what is taken to be "valued" knowledge is also socially constructed. Knowledge is constructed based on personal experiences and hypotheses of the environment.
- **Connectivism:** knowledge is built outside the individual, within networks.

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Exercise

1. What teacher paradigm do you use?
2. What areas of knowledge do you think would be best "taught" or learned through a constructivism approach? Why?
3. What areas of knowledge do you think would NOT be appropriately taught through a constructivism approach? Why?
4. What areas of knowledge do you think would be best "taught" or learned through a connectivism approach? Why?
5. What areas of knowledge do you think would NOT be appropriately taught through a connectivism approach? Why?

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Key media and technology characteristics....

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Continuum of knowledge dissemination

Online:	xMOOC	online collaborative learning	cMOOC
Class-room:	transmissive lecture	interactive lecture	seminar
Technology:	television	computers	telephone
	← broadcast		communicative →
Control	instructor	←	→ learner

11

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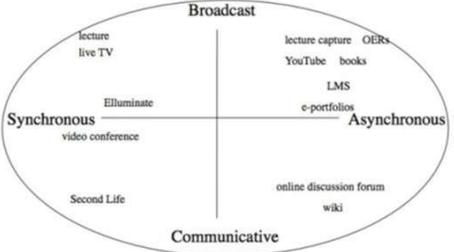
Separations of teachers/instructors from learners

		Place		
		Same	Different	
Time	Same	<i>Live (face-to-face) media:</i> lectures, seminars, tutorial, labs, workshops	<i>Webinars</i> Video-conferencing Virtual worlds Remote labs	Synchronous
	Different	<i>Self-managed labs/workshops/studios</i> Library/learning centres	<i>Recorded media:</i> books, cassettes, LMSs, online discussion forums, lecture capture/streamed video, blogs, wikis	Asynchronous

12

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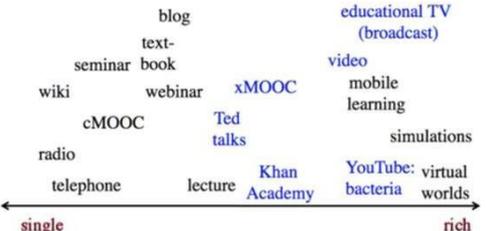
Significance of the Internet in terms of media characteristics



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Continuum of media richness



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Exercise

1. Do you use technologies for teaching?
2. How do you decide what technologies to use for teaching? Do you have a theory or set of principles for making such a decision?

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What technology/media to choose for our teaching?

- Technologies are merely tools that can be used in a variety of ways. What matters more is how technologies are applied. The same technology can be applied in different ways, even or especially in education.
- So in judging the value of a technology, we need to look more closely at the ways in which it is being or could be used. In essence this means focusing more on media – which represent the more holistic use of technologies.

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Exercise

- Take one of the courses you are teaching at the moment. How could you make your teaching more communicative, asynchronous, and rich in media? What media or technologies would help you do this?

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Social media

- Blogs - allows an individual to make regular postings to the web, e.g. a personal diary or an analysis of current events;
- Wikis - an "open" collective publication, allowing people to contribute or create a body of information;
- Social networking - a social utility that connects people with friends and others who work, study and interact with them;
- Multimedia archives - allows end users to access, store, download and share audio recordings, photographs, and videos;
- Virtual worlds - real-time semi-random connection/ communication with virtual sites and people;
- Multiplayer games - enables players to compete or collaborate against each other or a third party/parties represented by the computer, usually in real time;
- Mobile learning - enables users to access multiple information formats (voice, text, video, etc.) at any time, any place.

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Exercise

Take one of your courses and analyze how social media could be used in your course:

- what new learning outcomes could the use of social media help develop?
- would it be better just to add social media to the course or to re-design it around social media?

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Analysis of technology and media from an educational perspective

Objectivist	Constructivist	Connectivist
Tests	Essays	E-portfolios
	Simulations	FaceBook
Books	LMSs (e.g. Moodle)	Google
	Discussion forums	YouTube
Lectures	Seminars	Games
	Webinars	Flickr
		Wikis
		Second Life
		Blogs
Credit		Non-credit
Teacher control		Learner control

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Continuum of technology-based teaching





← blended →

face-to-face
 classroom aids
 flipped
 hybrid
 fully online (distance)

← no technology (delivery) all technology →

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Commonly available teaching technologies

- learning managements systems (e.g. Blackboard, Moodle, Desire2Learn, Canvas);
- synchronous technologies (e.g. Blackboard Collaborate, Adobe Connect, Big Blue Button);
- lecture recording technologies (e.g. podcasts and lecture capture);
- tablets and mobile devices, e.g. iPads, mobile phones, and the apps that run on them;
- MOOCs and their many variants;
- other social media, such as blogging software, wikis, Google Hangout, Google Docs and Twitter;
- learner-generated tools, such as e-portfolios.

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Discussions

1. Do you use a LMS? What?
2. How much formal training have you had on your institutional LMS?
3. Is this enough training/ are you now fully confident that you know all the features and how best to use them?

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Conclusions

Nine steps to quality teaching in a digital age:

- Step 1: Decide how you want to teach
- Step 2: Decide on mode of delivery
- Step 3: Work in a Team
- Step 4: Build on existing resources
- Step 5: Master the technology
- Step 6: Set appropriate learning goals
- Step 7: Design course structure and learning activities
- Step 8: Communicate, communicate, communicate
- Step 9: Evaluate and innovate

24

References and extra reading

- **Teaching in a Digital Age**, by A.W. (Tony) Bates, 2016
- *8 Exciting Technology-enhanced Teaching and Learning Approaches that Teacher are Embracing*, by Kelly Walsh, 2014
- *The Future of Learning*, by Cynthia Luna Scott, 2015
- *Social learning analytics: a mandatory step for e-education success*, by Maria Dascalu & all, 2016
- *Supporting self-regulated learning via technology tools: a case study in an engineering degree program in Romania*, by Maria Dascalu & all, 2017
- *Experiential Learning VR System for Studying Computer Architecture*, , by Maria Dascalu & all, 2017

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A Glimpse on Engineering Education Practice and Research

UNIVERSITY OF MINHO
RUI M. LIMA
DIANA MESQUITA

Engineering Education Research

Engineering Education Research in the World

- Engineering Education Research in Europe
- Centres of Teacher Development

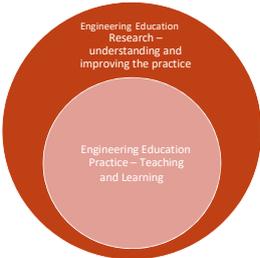
UNIVERSITY OF MINHO



Engineering Education

Teaching knowledge and principles related to the professional practice of engineering. Engineering education integrates research and education (practice) to accelerate technological and educational innovation and to improve the quality and diversity of engineering graduates entering the technical workforce.

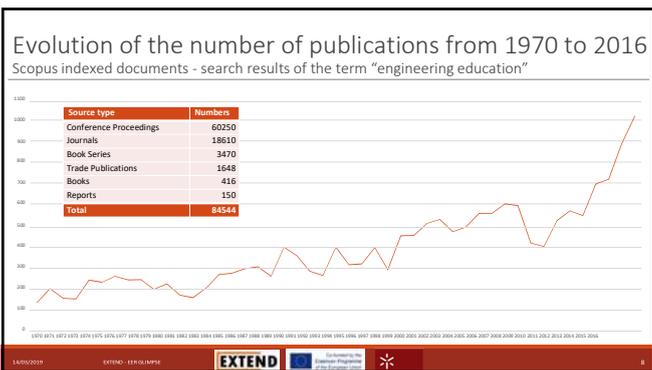
Handbook of Research on Recent Developments in Materials Science and Corrosion Engineering Education



The diagram consists of two overlapping circles. The top circle is labeled "Engineering Education Research – understanding and improving the practice". The bottom circle is labeled "Engineering Education Practice – Teaching and Learning". The overlapping area in the center is shaded a darker red.

Engineering Education Research in the World

SCOPUS JOURNALS – “ENGINEERING EDUCATION” LIMA ET
AL. (2018)



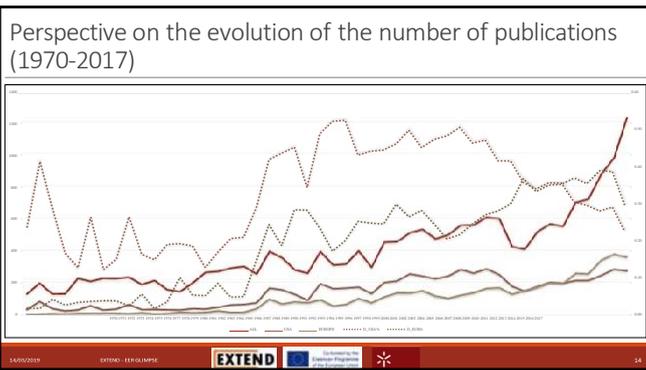
Top 25 HEI with papers published in journals “Engineering education” Since 1970

		Times HE World rank
1	Purdue University	298 70
2	IEEE	203 1.3
3	Pennsylvania State University	185 1.3
4	Virginia Polytechnic Institute and State University	164 1.3
5	Georgia Institute of Technology	144 1.3
6	University of Texas at Austin	120 50
7	University of Washington Seattle	117 25
8	Massachusetts Institute of Technology	117 5
9	Texas A and M University	112 169
10	North Carolina State University	111 203
11	Arizona State University	109 131
12	Carnegie Mellon University	100 23
13	Stanford University	97 3
14	Universidad Politecnica de Madrid	96 601
15	Iowa State University	88 351
16	University Michigan Ann Arbor	84 21
17	Technion - Israel Institute of Technology	83 301
18	University of Manchester	82 55
19	University of Wisconsin Madison	82 45
20	Delft University of Technology	77
21	Missouri University of Science and Technology	72 503
22	Nanyang Technological University	70 54
23	Rensselaer Polytechnic Institute	67 251
24	Loughborough University	66 301
	Universitat Politècnica de Catalunya	66 403
	University of Florida	66 134
	UNIBERKELEY	66 31

Engineering Education Research in Europe

SCOPUS JOURNALS – “ENGINEERING EDUCATION” LIMA &
MESQUITA (2018)

14/03/2019 EXTEND - EER QUANTO 13



Top 15 European countries publishing papers in EER – 5-year average of publications

Country	Tot.	2017 -2013	2012 -2008	2007 -2003	2002 -1998	1997 -1992	1992 -2008
UK	1330	51	30	31.6	58.6	39.6	39
Spain	737	72	38.2	23.2	8.4	3.8	1.6
Germany	344	24.6	13.2	10.8	7.6	6.2	4
Netherlands	236	14.8	11	7.4	7.8	2.4	2.4
Turkey	220	16	12.6	11.6	3	0.8	0
France	203	13.2	5	4.4	5.4	5.6	4.4
Sweden	193	17.2	7.8	6.2	4	1.2	1.2
Italy	188	18.8	5.6	5.6	3.8	1.6	1.8
Russian F.	151	15	2.8	2.6	2	3	4.6
Portugal	138	14	6.6	3.2	2.2	0.8	0.2
Finland	127	12	3.4	2.8	4.2	1	1.8
Denmark	119	10.2	5.8	2.4	3	0.6	0.4
Greece	112	9.2	4.6	5.6	1	0.8	0.8
Poland	100	10.6	2.4	1.6	2.6	1.4	1.2
Ireland	92	6.6	3.8	3	2.2	1	0.8

14/03/2019 EXTEND - EER QUANTO

Two examples of missions

Virginia Tech

- We advance the engineering profession by integrating research and teaching to impact learning and practice.

Purdue - School of Engineering Education (ENE)

- Our mission to transform engineering education based on scholarship and research rests on three pillars: Re-imagining engineering and engineering education, creating field-shaping knowledge, and empowering agents of change.
- Above all else, we seek to put students first in all we do.

UCL - Centre for Engineering Education

- The Centre for Engineering Education works to improve Transitions into and through engineering for people at different stages in their lives or careers. Both an active participant in the global engineering community and an observatory for that community, we seek to be a catalyst, partnering with others and providing a platform for debate and action to demonstrate engineering's contribution to a sustainable future.

Concluding remarks

Engineering Education Practice

Most effective models?
Best practices?

Engineering Education Research (EER)?

Why? How? Who?

Centers / Departments/
Schools of EE?

What would you do?
What would you like to have in a perfect world?

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Co-funded by the
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13 years of Project-Based Learning (PBL) interacting with companies

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PBL at UMINHO

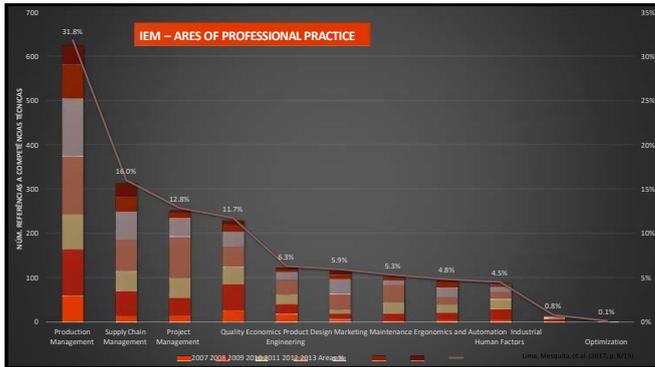
Motivation for active learning

PBL principles

PBL at IEM - UMinho

EXTEND BEST PRACTICES - PBL@UIMINHO 2

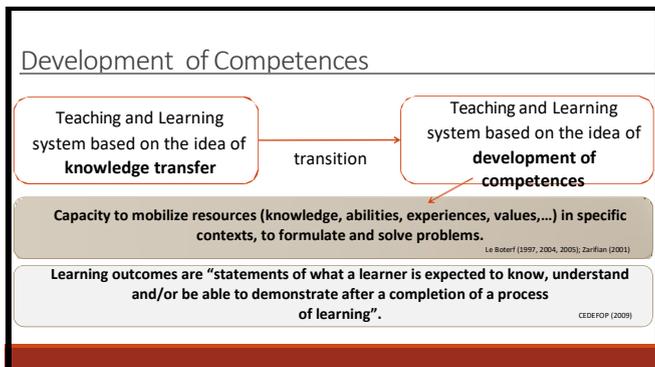




Goldberg, D. E., & Somerville, M. (2014). A Whole New Engineer - FIVE pillars OF CHANGE

Alegria (Joy) Confiança (Trust) Coragem (Courage) Abertura (Openness) Colaboração (Collaboration)

EXTENS - BEST PRACTICES - PBL@UFPA (AMINO) 5



Active Learning - key ideas

Active Learning – Meaningful Experiences

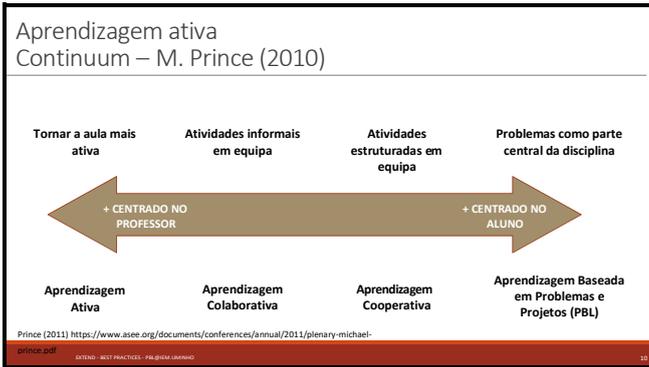
- Context – adequate environments
- Engagement – energy and motivation
- Relevance – why learn this?
- Critical thinking – evaluate their own learning
 - Felder & Brent (2009), Prince (2004), Prince & Felder (2006), Bonwell & Eison (1991)

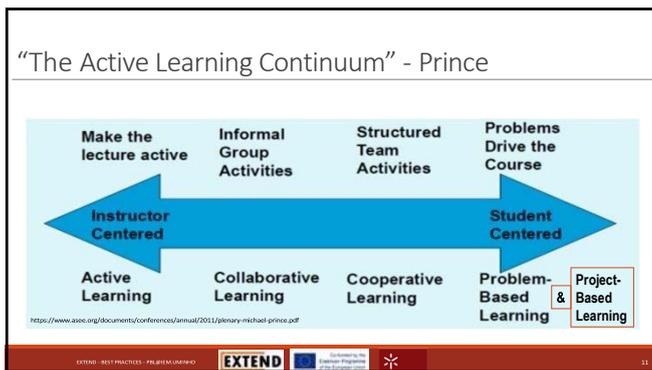
EVIDENCES?

Based on a meta-analysis of the data published in 225 studies, Freeman et al. (2014) refer that active learning increases the performance in exams... and lectures increase the failure rate in 55%.

Active Learning environments (examples)

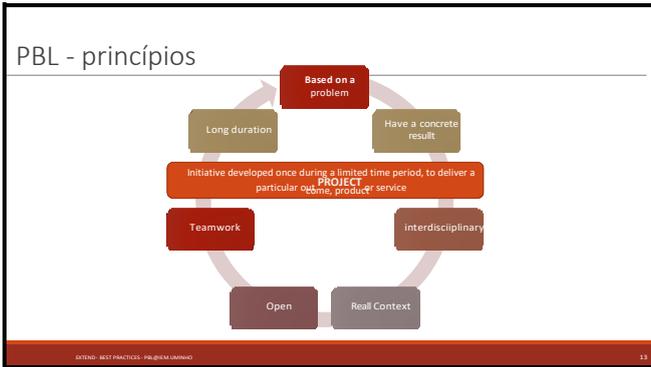


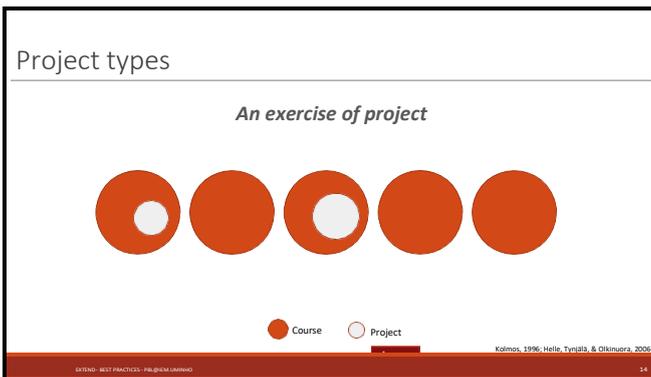


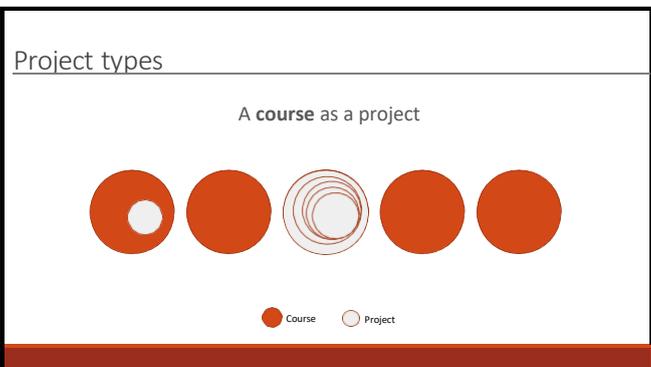


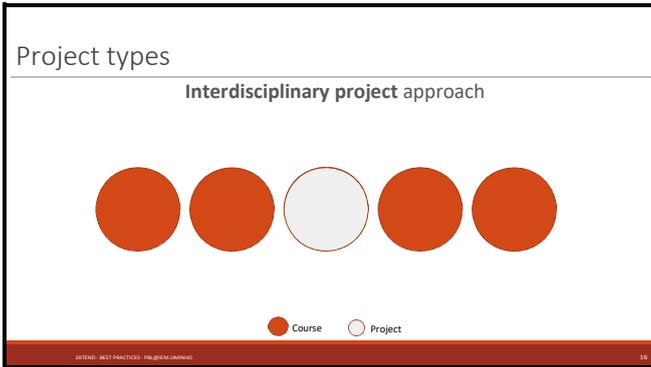
PBL – Project Based Learning

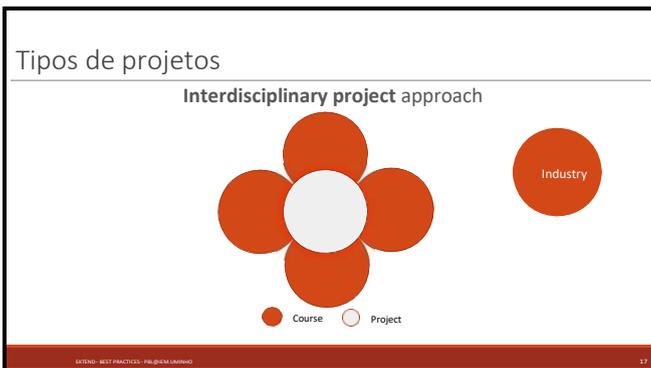
APRENDIZAGEM BASEADA EM PROJETOS INTERDISCIPLINARES

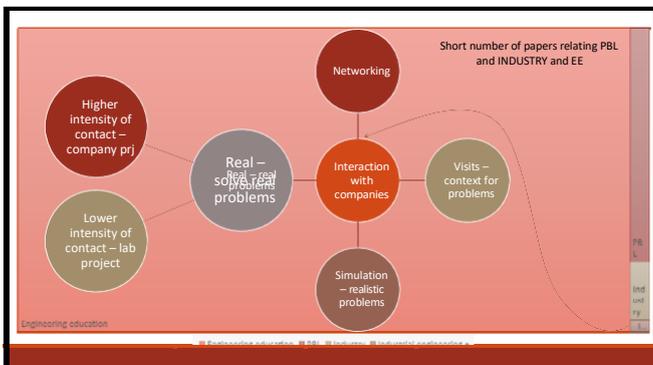












UMinho MIEGI_PBL – 7th Semester

LEAN	Gewiss	Reorganize an assembly cell for electric equipment...
PPC	Rembalcom	Reorganize the layout and improve the productivity of two sections
INF. SIST	Soniarla	Reduce the Lead Time and propose a new MES system
ERGON.PT	Firmago	Reduce the Lead Time from 3 to 2 weeks
SIMUL	Leoni	Reduce the Lead Time from 3 to 2 weeks of the prototype section
	Continental ITA	Restructure the internal logistic system

EXTEND - BEST PRACTICES - PBL@UMINHO

UMinho MIEGI_PBL – 7th Semester

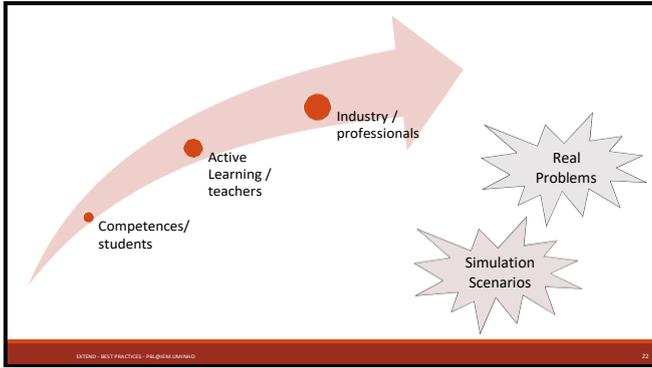
Project focused on part of the production system

Reconnaissance (until week 4) Analysis and Diagnosis (until week 11) Improvement Proposals (until week 17)

Every disciplinary areas Problem focus

EXTEND - BEST PRACTICES - PBL@UMINHO





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EXTEND  Co-funded by the Erasmus+ Programme of the European Union 

Curriculum

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DIANA MESQUITA

Outline

- Curriculum in the context of HE
- Curriculum in Practice
- Curriculum in EXTEND Centers

EXTEND - BEST PRACTICES - FEEL@UOL/UMINHO 2



What is Curriculum in the Context of HE?

“MISSING TERM”

Barnett, R., & Coate, K. (2005). Engaging the Curriculum in Higher Education. Maidenhead: Open University Press / Society for Research Into Higher Education.

EXTEND - BEST PRACTICES - FEEL@UOL/UMINHO 3

What is Curriculum in the Context of HE?

- **Curriculum as a product**
Linear and static: Bobbitt (1918), Tyler (1949) e Taba (1962)
- **Curriculum as a process**
Focus on the experiences: Caswell & Campbell, (1935), Tanner & Tanner (1980)
- **Curriculum as a project**
Flexible and Alignment: Zabalza (2009); Biggs (2003); Barnett, et al. (2001).

For a common understanding ...

Curriculum is understood as a **project** and includes the **teaching and learning experiences**, the process of its **development** (design, development and evaluation) and the following **key elements** (objectives, content, resources, assessment and teaching and learning strategies), in order for students to develop knowledge and competences related to a given area/domain.

Zabalza, M. (2009). Competencias docentes del profesorado universitario: calidad y desarrollo profesional (2nd ed.). Madrid: Narcea.
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3 KEY-IDEAS ABOUT CURRICULUM IN ENGINEERING EDUCATION

1/3

“engineering curricula play an important, if not crucial, role in the education process of professional engineers.”

(Boud et al., 2009, p. 491)

2/3

Curriculum are made by people.
(different interests, visions, opinions about what should be)



3/3

“You must not interpret any of the ideas or procedures within this curriculum as final or binding [...] we have learned to expect change”
(Goldberg & Sommerville, 2014, p. 23)

EXTENDING BEST PRACTICES: PROFESSIONAL LEARNING 10

Curriculum in Practice

... so we are talking about **curriculum continuous development!**

Enables the **conditions, situations, experiences and opportunities** for students to develop competences related to their professional practice.

In short, it to put the curriculum into **action** which implies **decision making.**

EXTENDING BEST PRACTICES: PROFESSIONAL LEARNING 11

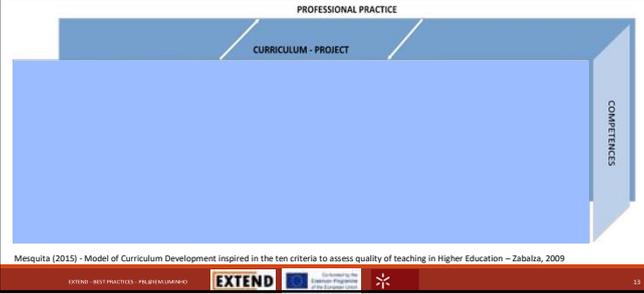
Think-Pair-Share

 **Think**
Individual – 2minutes
What is the most important dimension of the curriculum in practice?

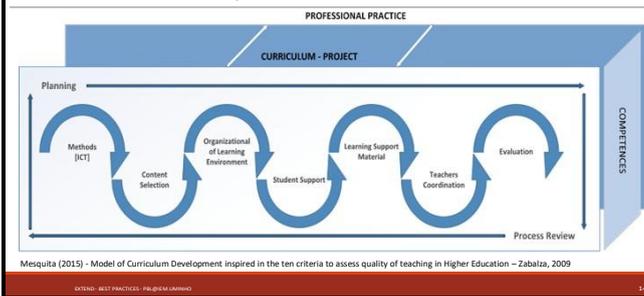
 **Pair**
Groups – 10 minutes
Share your individual perspective and get to a common idea inside the group

 **Share**
All – 5 minutes
Present to all the idea of the group

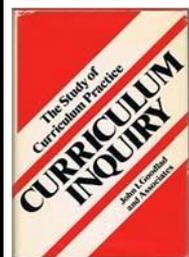
Curriculum Development Model for HE



Curriculum Development Model for HE



Curriculum in Practice



Curriculum Levels
J. Goodlad (1979)

Curriculum Levels



IDEAL CURRICULUM
refers to the rational of basic philosophy underlying a curriculum, it represent ideas on believes and intentions. All possibilities are allowed, because it is all about the **ideas**.

Curriculum Levels

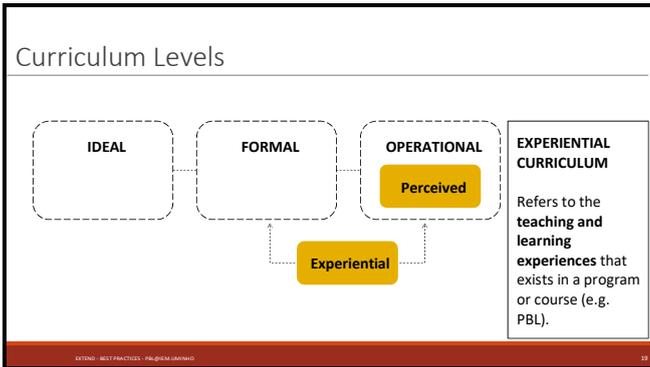


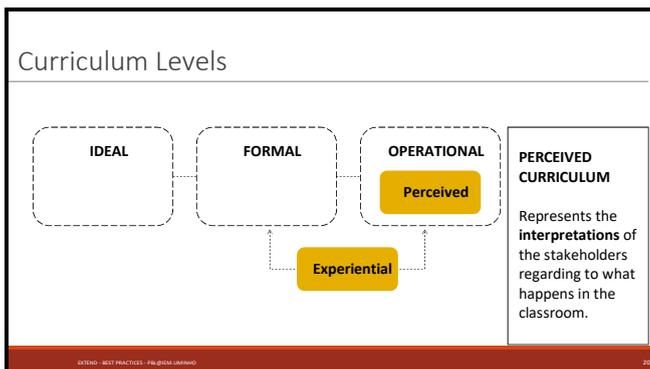
FORMAL CURRICULUM
is a transformation of the ideal curriculum in **formal documents**. Can be develop at different contexts: Ministry of Education (macro), University (meso), Teacher (micro).

Curriculum Levels



OPERATIONAL CURRICULUM
refers to what actually happens in the classroom. Are related to the **teaching and learning practices** and the interaction between teachers, students and, in some occasions, other stakeholders (e.g. companies representatives).





Summary

- **Wider sense what is curriculum:**
Curriculum + Professional Practice + Competences
- **Curriculum Development:**
Put curriculum into action (making decisions about educational processes)
- **Curriculum happens at different levels and contexts:**
Ideal, Formal, Operational, Perceived and Experiential

EXTEND - BEST PRACTICES - PROFESSIONAL LEARNING

Curriculum in EXTEND CENTERS: It is important?
WHY?

EXTEND - BEST PRACTICES - PROGRAM LIAISON 21

Think-Pair-Share

Think
Individual – 5 minutes

Pair
Groups – 15 minutes

Share
All – 10 minutes

What we need to define, explore and develop about the curriculum in the context of the EXTEND CENTERS?

Share your individual perspective and get to a common idea inside the group

Present to all the idea of the group

EXTEND - BEST PRACTICES - PROGRAM LIAISON 23






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Teacher Professional Development – sharing models and setting up some questions

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Teacher profile(s)

Some characteristics identified in literature:

- Transforming teaching and learning spaces
- Being able to innovate the pedagogical practice (e.g. try different strategies)
- Being open to learning (with students, peers, others)
- Working in a collaborative environment
- Communicate effectively (e.g. feedback, listening, asking questions)
- To know the different learning styles of students
- Open the classroom to the outside
- Have a sense of humor
- Be able to inspire and motivate students
- Reflecting on teaching practice

Zabalza, 2009; Goldber & Sommerville, 2014; Barnett, 2012; Biggs & Tang, 2011; Cowan, 2006; Fitzmaurice, 2010

EXTEND - BEST PRACTICES - TEACHERS 2



Continuous Professional Development (CPD) Models (Kennedy, 2005, 2014)

1. **Training** - generally 'delivered' to the teacher by an 'expert'
2. **Award-bearing** - relies on, or emphasises, the completion of award-bearing programmes of study – usually, but not exclusively, validated by universities
3. **Deficit** - designed specifically to address a perceived deficit in teacher performance.
4. **Cascade** - involves individual teachers attending 'training events' and then cascading or disseminating the information to colleagues.
5. **Standards-based** - represents a desire to create a (unified) system of teaching, and teacher education, that can generate and empirically validate connections between teacher effectiveness and student learning
6. **Coaching/mentoring** – defining characteristic of this model is the importance of the one-to-one relationship.
7. **Community of practice** - There is a clear relationship between communities of practice and the mutually supportive and challenging form of the coaching/mentoring model.
8. **Action research** - 'the study of a social situation, involving the participants themselves as researchers, with a view to improving the quality of action within it'.
9. **Transformative** - it could be argued that the transformative model is not a clearly definable model in itself; rather it recognises the range of different conditions required for transformative practice.

Continuous Professional Development (CPD) Models (Kennedy, 2005, 2014)

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6. Coaching/mentoring - defining characteristic of this model is the importance of the one-to-one relationship.
7. Community - supportive and challenging form of the coaching/mentoring model.
8. Action research - the study of a social situation in which participants themselves as researchers, with a view to improving the quality of action within that situation.
9. Transformative - it recognises that the model is itself, rather than the content, the focus of the training process.

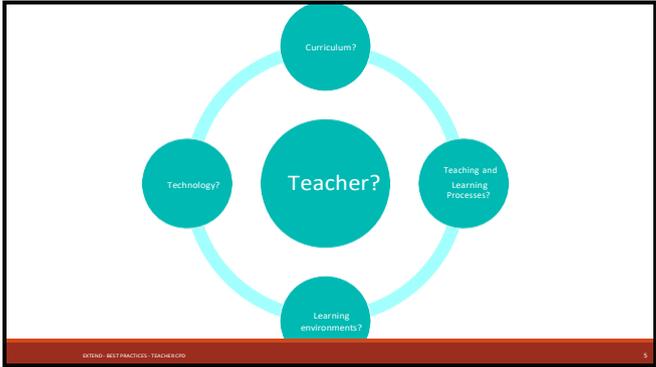
TRAINING

COACHING, MENTORING AND COMMUNITIES

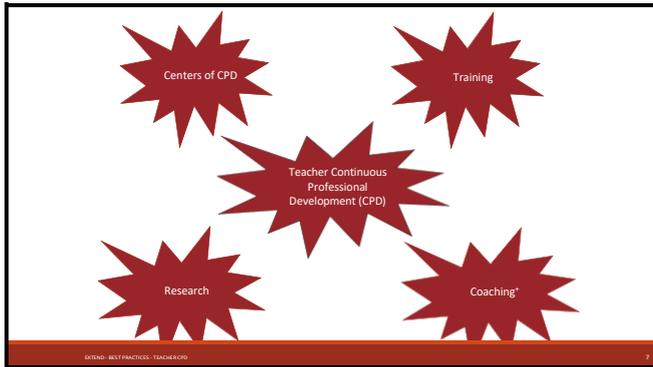
RESEARCH

TRAINING, COACHING and RESEARCH

EXTEND - BEST PRACTICES - TEACHERS 4







Sharing

Cooperation in the implementation of PBL+ 36 workshops in 23 HE institutions

1. 2010_UnB-Brasília Eng. Produção (set) [20H]	21. 2014_UEM-Maputo, Moçambique Engenharia Eletrotécnica e Engenharia Informática [20H]
2. 2010_UNESP-Baurax várias engenharias [20H]	22. 2014_UnB-Brasília Vários cursos [8H]
3. 2010_UnB-Brasília Eng. Produção (nov) [20H]	23. 2014_IDAAM, Manaus vários cursos de pós-graduação [20H] -RAS e competências
4. 2010_PUC-SP - São Paulo Eng. Biomédica + outras [20H]	24. 2015_UEM - Maputo, Moçambique Engenharia Eletrotécnica e Engenharia Informática [20H] - PBL pesquisa
5. 2011_UnB-Brasília Design Industrial [20H]	25. 2015_UNIFEI - Itabira Engenharias [20H]
6. 2011_USP_EESCAR - São Carlos Eng. Produção e Eng. Elétrica [12H]	26. 2015_UFPA - Belém Engenharias, Saúde, Direito [20H]
7. 2012_UCS - Caxias do Sul várias engenharias e ciências exatas (grupo1) [20H]	27. 2016_UNIFEI - Itabira Engenharias (Grupo 1) [20H]
8. 2012_UCS - Caxias do Sul várias engenharias e ciências exatas (grupo2) [20H]	28. 2016_UNIFEI - Itabira Engenharias (Grupo 2) [20H]
9. 2012_UniNorte (Laurents) e IDAAM, Manaus vários cursos [20H]	29. 2016_UNIFEI - Itabira Engenharias [20H] - Currículo
10. 2012_UFPA - Belém vários cursos [20H]	30. 2017_UnB - Licenciatura em Matemática [8H]
11. 2012_UCS - Caxias do Sul Engenharias e ciências exatas [20H] - PBL	31. 2017_UNIFEI - Itabira Engenharias [20H] - Perfil e Competências
12. 2013_UniNorte (Laurents) - Manaus vários cursos [8H]	32. 2017_UNIFEI, Itajubá, Brasil 20H (Perfil profissional, Competências e Avaliação) Engenharias, Ciências e Tecnologia
13. 2013_UFRN - Natal Engenharias + Administração + ... [20H]	33. 2017_UMinho, IDA, Portugal 12H (Modelos, Design e Avaliação) Todas as áreas
14. 2013_USP_EE - Lorena Engenharias + PPGPE - [20H]	34. 2017_Centro Paula Souza, Pós-graduação, São Paulo 12H (Modelos, Design e Avaliação) Todas as áreas
15. 2013_FURB - Blumenau Mestrado em Educação [8H]	35. 2017_UNIFEI - Itabira Engenharias [20H] - Currículo
16. 2013_SINPRO-SP - São Paulo Professores do Ensino Fundamental, Médio Superior [8H]	36. 2017_IFES - Vitória ES Tecnologia [20H] - PBL
17. 2013_ID.MAUA - São Caetano do Sul, SP Engenharias + Design do Produto [8H]	
18. 2013_UNISAL - Lorena, SP vários cursos [8H]	
19. 2013_USP - Campinas vários cursos [8H]	
20. 2014_FATEC - Guarã, SP Logística, Gestão Empresarial, Gestão Financeira, Gestão da Tecnologia e Informação, Análise e	

Cooperation in the implementation of PBL+ 36 workshops in 23 HE institutions

1. 2010_UnB - Brasília Eng. Produção (set) [20H]	Desenvolvimento de Sistemas [20H]
2. 2010_UnB - Brasília Eng. Produção (nov) [20H]	21. 2014_UEM - Maringá, Moçambique Engenharia Eletrotécnica e Engenharia Informática [20H]
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8. 2012_UCS - Caxias do Sul várias engenharias e ciências exatas (grupo2) [20H]	27. 2016_UNIFEI - Itabira Engenharias (Grupo 1) [20H]
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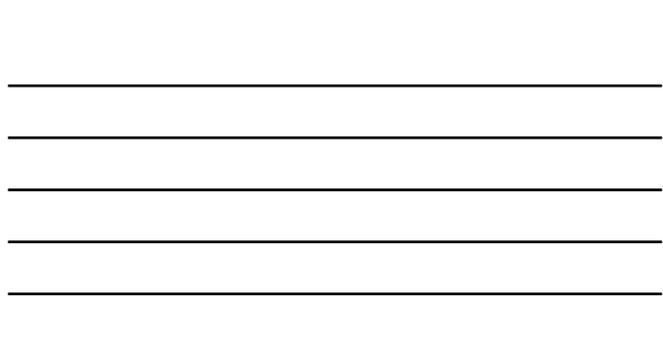
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Best European Practices in Teaching Engineering Disciplines and Teacher Competence Enhancement-Examples

Maria-Iuliana Dascalu, PhD
Elizabeth Lazarou, UPB coordinator
Laura Trifan, PhD

University POLITEHNICA of Bucharest, Faculty of Engineering in Foreign Languages

EXTEND Seminar, 3rd of June–9th of June, UPB, Bucharest, Romania

1

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Oracle Academy

- Research and development
- Curriculum development and delivery
- Governance
- Lifelong learning
- Internationalization and mobility
- Higher education
- Industry



I. Quick Facts
EU country: global
WEB page: <https://academy.oracle.com/>
Competence enhancement: University teachers are provided with a complete portfolio of computer science education resources.
Relation to engineering: Computer science

2

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Oracle Academy

II Summary

Mission:

- To provide resources to help prepare teachers and students for life and work in our modern technology-driven global economy.

Description:

- Each year, Oracle Academy reaches more than 3.5 million students in 120 countries.
- Oracle Academy offers a complete portfolio of computer science education resources to secondary schools; technical, vocational, and two-year colleges; and 4-year colleges and universities, with the goal of helping students become college and career ready.
- Oracle Academy supports continuous computer science learning at all levels, making available a variety of resources that can be used in the classroom and in not-for-profit academic course- and degree-related research, including technology, curriculum and courseware, student workshops, educator training, and Oracle industry certification and exam preparation materials.
- Students develop IT and business skills while using production software used widely across hundreds of industries, and educators keep pace with current technology through ongoing professional development.

III Checklist of Prerequisites to success

- Willingness of institution to make an account on Oracle Academy
- Willingness of teachers to enroll in the Oracle Academy program
- Infrastructure (classrooms and labs), staff (academic)

3

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Summer Schools organised by Faculty of Automatic Control and Computers, UPB

- Research and development
- Curriculum development and delivery
- Governance
- Lifelong learning
- Internationalization and mobility
- Higher education
- Industry

 FACULTATEA DE AUTOMATICA SI CALCULATOARE

I. Quick Facts
 EU country: Romania
 WEB page: <http://acs.pub.ro/>
 Competence enhancement: University teachers need to have/increase the ability of conducting projects and workshops with a high practical applicability, correlated with industry needs.
 Relation to engineering: Computer science

4

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Summer Schools organised by Faculty of Automatic Control and Computers, UPB

II Summary

Mission:

- To provide advanced educational resources related to specialised fields of computer science, with a high practical focus.

Description:

- Each year, ACS organises several specialized summer schools, which last 2 months e.g. 3DUPB Summer School (<http://3d.pub.ro/>), LeMAS "Multi-Agent Systems and Learning Agents" Summer School etc.
- Industry guest lectures are invited at these summer schools.
- The curriculum is aligned with the mandatory university curriculum and offers extra knowledge.
- The students can equvalate their mandatory practical period with their participation at the summer schools.
- Summer schools are a starting point for the final bachelor projects.
- Summer schools are a good way of attractive students from other universities to master and PhD studies at UPB.

III Checklist of Prerequisites to success

- Directives of faculties' leaders
- Willingness of faculty teachers to organize the summer schools
- Infrastructure (classrooms and labs), staff (academic)

5

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Faculty of Engineering in Foreign Languages, UPB

- Research and development
- Curriculum development and delivery
- Governance
- Lifelong learning
- Internationalization and mobility
- Higher education
- Industry

 FILS

I. Quick Facts
 EU country: Romania
 WEB page: <http://fing.pub.ro/>
 Competence enhancement: University teachers need to have/increase the ability of teaching engineering disciplines in foreign languages, correlated with international curricula.
 Relation to engineering: Computer Science, Applied Electronics, Mechanical Engineering, Chemical Engineering, Engineering and Management

6

EXTEND  Co-funded by the Erasmus+ Programme of the European Union 

Faculty of Engineering in Foreign Languages, UPB

II Summary

Mission:

- To provide higher engineering education in 3 foreign languages of international circulation: English, French and German.

Description:

- The formation of bilingual and multilingual specialists with a wide area of expertise, capable of filling the needs of Romanian companies with developed external partnerships, of mixed enterprises and of foreign enterprises established in Romania.
- The promotion of mobility for students by facilitating their travel abroad for internships in foreign companies, perfecting their language skills and offering the possibility of study in foreign partner universities and also creating opportunities for student exchanges.
- The development of bilateral and multilateral ties with the engineering schools of foreign universities, in the purpose of assuring a rapid exchange of pedagogical and specialized knowledge and of creating the conditions for the recognition of diplomas.
- The possibility for foreign students to directly commence their studies without the need of learning the Romanian language beforehand.

III Checklist of Prerequisites to success

- Directives of university leaders
- Engineering teachers who have foreign languages competences
- Infrastructure (classrooms and labs), staff (academic+administrative)

7

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Entrepreneurship Center, UPB



- Research and development
- Curriculum development and delivery
- Governance
- Lifelong learning
- Internationalization and mobility
- Higher education
- Industry

I. Quick Facts

EU country: Romania
 WEB page: <http://antreprenoriat.upb.ro/>
 Competence enhancement: University teachers need to have/increase entrepreneurship skills and how to fasten the transfer of knowledge to industry.
 Relation to engineering: all areas of engineering

8

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Faculty of Engineering in Foreign Languages, UPB

II Summary

Mission:

- the support, development and encouragement of the entrepreneurial spirit among the students and graduates, in order to transform UPB into a supporter of the business environment,
- the diversify the university education package by including a series of activities complementary to the university curriculum.

Description:

- Several courses related to starting a business are provided.
- Mentorship and success stories are offered to students.
- Industry specialists and experts are involved in the centre activities.
- Hackathons and startup accelerators are organised.

III Checklist of Prerequisites to success

- Directives of university leaders
- Engineering teachers with entrepreneurship skills
- Infrastructure (classrooms and labs), staff (academic+administrative)

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IT University, Sweden

- Research and development
- Curriculum development and delivery
- Governance
- Lifelong learning
- Internationalization and mobility
- Higher education
- Industry

I. Quick Facts
 EU country: Sweden
 WEB page: <http://www.ituniv.se/>
 Competence enhancement: University teachers need to have/increase the ability of conducting research and educational collaborative activities with industries.
 Relation to engineering: ITC

10

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IT University, Sweden

II Summary

Mission:

- to manage and develop the areas within ICT in Gothenburg that are not already a part of any of the Areas of Advance, departments or of the ordinary education areas, with questions about how the use of IT can lift each business.

Description:

- IT University is a network common between Chalmers and University of Gothenburg. In order to regulate the activities there is an agreement signed by the President of Chalmers and the Vice Chancellor of University of Gothenburg.
- The IT University is also responsible for linking IT to research, education and other activities where IT is not the area's main component, but an important tool to reach full potential and achieve excellence in research and education.
- IT University will also actively contribute to the development of a virtual campus at Lindholmen in Gothenburg. **Lindholmen Science Park** is an international collaborative environment for research, innovation and education within the areas Transport, ICT and Media. The universities collaborate with high tech industries and the local community in different development projects. Currently 250 companies, notably Volvo Cars, Volvo Technology, Ericsson, IBM. Over 21 000 employees or students are working or studying at the area.

III Checklist of Prerequisites to success

- Directives of university leaders
- Infrastructure (classrooms and labs), staff (academic+administrative)
- Proximity of companies and universities
- Willingness of collaboration from the private sector

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Other Initiatives

- Professionally oriented HEI, such as the **universities of Applied Science**, which provide educational programmes oriented towards immediate needs of labour market and usually involving some form of work-based component.
- The **German and Hungarian models** with "dual" HE studies:
 - The dual system consists in a new, but emerging programme format at tertiary level, which combines an advanced practical apprenticeship with a "school-based" theoretical programme.
 - Example: the combination between mechanical engineering courses and an apprenticeship in the automotive sector.
 - Both the German and Hungarian systems are distinctive in requiring students to follow two programmes (HE and VET) in parallel.
 - The Hungarian model is a joint initiative between government, the HE sector and private business, whereas the Germany model is based on the business leadership. In both cases, key challenges have been to facilitate the participation of SMEs in the system and to ensure proper coordination between the (pre-existing) school and work-based courses.

*Source: EC-DGEC (2015) Promoting employability through higher education, ET 2020 country workshop, Brussels, 2-3 February 2015, European Commission, Directorate-General for Education and Culture available at: http://ec.europa.eu/education/policy/strategic-framework/expert-groups/documents/higher-education-employability_en.pdf

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Other Initiatives

- The **Austrian model** of the dual VET system: Austria offers an ideal combination of theoretical background knowledge, practical skills and important key qualifications. The wide success of this training proves that young people are aware of the benefits of apprenticeship.
- Source: FMSRE (2014) Apprenticeship: dual vocational education and training in Austria : modern training with a future / Federal Ministry of Science, Research and Economy [Ed.]. - 13th, rev. ed., August 2014. - Vienna, 2014

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Things to Reflect Upon

- What elements can be inserted in EXTEND excellence centres?
- What resources are necessary to do that?

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Thank you!

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EXTEND



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Technology-enhanced learning (TEL)

Elisabeth Lazarou – Elisabeth.lazarou@upb.ro

EXTEND seminar, February 3rd – 9th June 2018,

University Politehnica of Bucharest (UPB), Romania

Benefits

- Inclusion – students who struggle to engage in the classroom
- Stay in touch with what is going on beyond the classroom
- Instant communication
- Gives you a global perspective
- Worldwide access



Benefits (2)

- Can be a more engaging process of learning – interactive
- Leave work for students to catch up with – absences etc.
- Lecture capture
 - Reinforce learning
 - Students relive the moment!!



Benefits (3)

- Multi-sensory tools for learning
- Define your own work hours (as can students)
- Automated systems record submission times
- Plagiarism software – e.g. Turnitin
(Technology to improve student writing)



Tools for learning

- **Tools for teaching and learning** <http://c4lpt.co.uk/top100tools/> (200 tools)
- You tube
- Hihaho: www.hihaho.com (interactive video)
- Coursera: www.coursera.org (MOOC)
- Animoto: <https://animoto.com/> (video maker / video creator)
- Adobe Premiere: www.adobe.com/products/premiere.html (video editing software)
- Padlet: <https://padlet.com>

can be used for collaboration, presentation and reflection:
<https://www.youtube.com/watch?v=5c9vWCPn8ys>

Social media: WhatsApp – Facebook - Twitter etc.

Light Board

<https://www.youtube.com/watch?v=N1I4Afti6XE>

<https://www.youtube.com/watch?v=FYwXOLU4TKk>

Tools for teaching and learning

<http://c4lpt.co.uk/top100tools/> (200 tools)

First step: 15 minutes: to familiarize yourself with the content of the website

Second step: (Partner-work)

- a) Your target audience?
- b) The learnings objectives (outcomes) that you want to achieve with this tool
- c) Create the task with this tool

Thrid Step: Presentation

Teacher Professional Development

June 2018



What we will explore

- ▶ What and Why?
- ▶ The UK Perspective
- ▶ Other considerations



What and Why?

- ▶ What do you want to achieve?
- ▶ What should it look like?
- ▶ Why is it important to you?

EXTEND

What and Why?

- ▶ Competent and Confident
- ▶ Creative and Flexible
- ▶ Up to date
- ▶ Engaging
- ▶ Deliver a great student experience
- ▶ Facilitate learning
- ▶ Anything else?

EXTEND

The UK Perspective

- ▶ Ad hoc
- ▶ Teaching Qualification
- ▶ UK Professional Standards Framework

- ▶ An obvious progression

The Environment



6th November 2015



- ▶ 105 pages to digest
- ▶ Teaching Excellence Framework
- ▶ “Universities should produce well equipped students ready to contribute to society and business”
- ▶ An opportunity?

What is the TEF?



Teaching Excellence and Student Outcomes Framework Specification

October 2017

- ▶ Student Experience (NSS)
- ▶ Employment Destinations (DLHE)
- ▶ Look at for different groups of students
- ▶ Rating – Gold, Silver, Bronze

The Aspiration

Gold: The Panel will award a provider a rating of Gold if it appears likely, based on the evidence available to the Panel, that provision is consistently outstanding and of the highest quality found in the UK Higher Education sector; that is:

The provider achieves consistently outstanding outcomes for its students from all backgrounds, in particular with regards to retention and progression to highly skilled employment and further study. Course design and assessment practices provide scope for outstanding levels of stretch that ensures all students are significantly challenged to achieve their full potential, and acquire knowledge, skills and understanding that are most highly valued by employers. Optimum levels of contact time, including outstanding personalised provision secures the highest levels of engagement and active commitment to learning and study from students.

Outstanding physical and digital resources are actively and consistently used by students to enhance learning. Students are consistently and frequently engaged with developments from the forefront of research, scholarship or practice, and are consistently and frequently involved in these activities. An institutional culture that facilitates, recognises and rewards excellent teaching is embedded across the provider.



TEF: Year 2 and beyond – Government response September 2016

A sobering thought

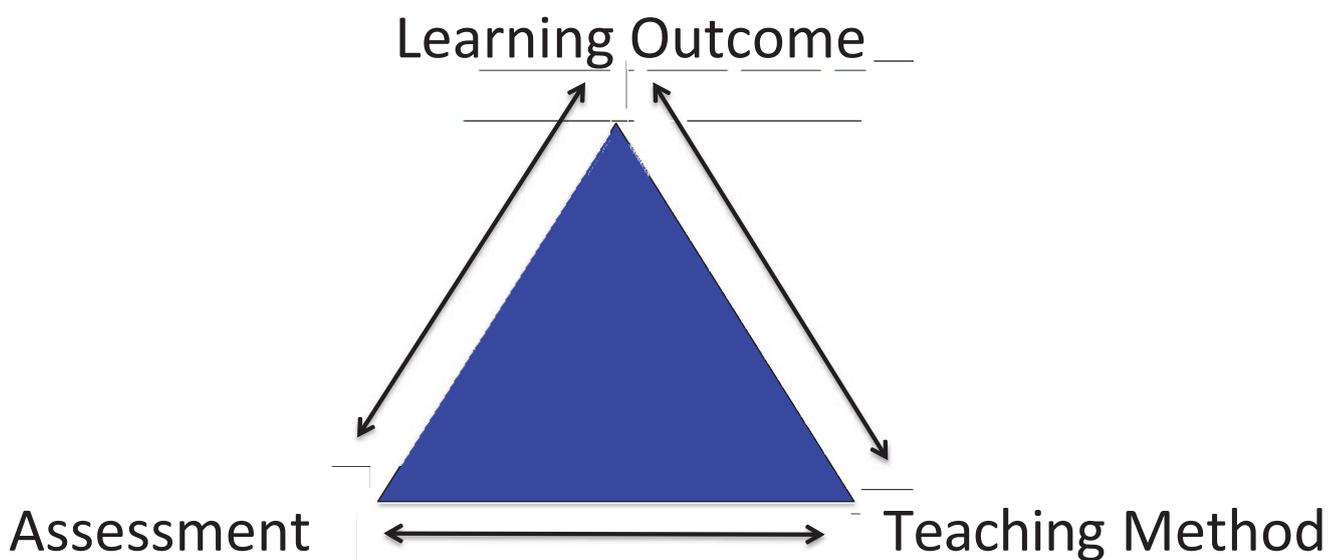
- ▶ Study of 9000 students across 123 institutions
- ▶ 50% would not have applied or would have reconsidered applying to a bronze rated university



Teaching Qualification

- ▶ Postgraduate Certificate
 - Intro to L+T in HE
 - Engaging Practice
 - Assessment and Feedback
 - Individual Project
- ▶ Portfolio based
- ▶ Observations and sharing
- ▶ Mapped against UKPSF

Starting Point



R+V+S = Student Success

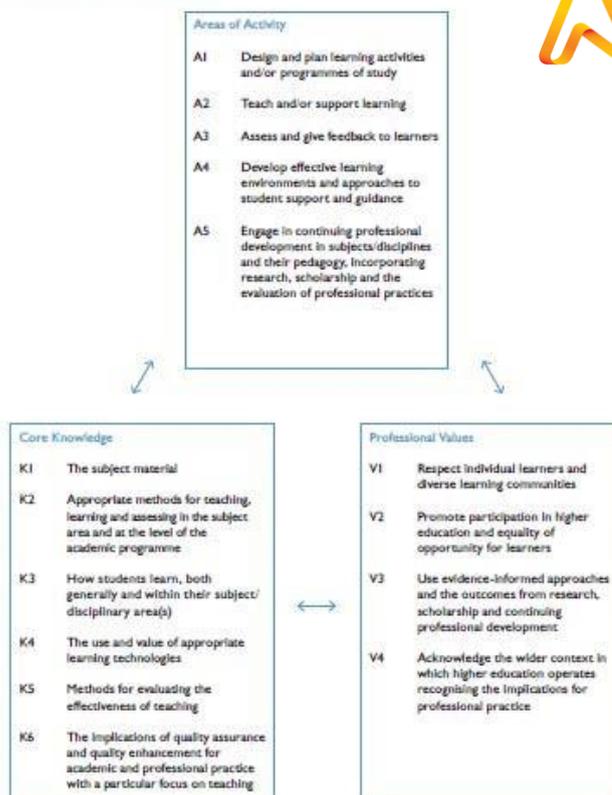
- ▶ **Relationships** – between us all as, despite technology, contact is valued
- ▶ **Variety** – how we engage students in different ways
- ▶ **Synergy** – beyond alignment – pre-university to LLL

- ▶ A way to communicate priorities – basis for a plan of action

Clark, R. & Andrews, J. (2014). "Relationships, Variety & Synergy: The vital ingredients for scholarship in engineering education?" *European Journal of Engineering Education*, Volume 39, No. 6, pp 585-600

UK PSF

Dimensions of the Framework



 Higher Education
Academy

HEA

- ▶ The national body which **champions teaching excellence**.
- ▶ Works with governments, ministries, universities and **individual academics** in the UK, and around the globe.
- ▶ Provides value to the HE sector by focusing on the **contribution of teaching** as part of the wider student learning experience.
- ▶ **Champions teaching excellence** in higher education across the globe to improve student outcomes.
- ▶ Focuses entirely on **improving approaches to teaching**, and **individual teaching practice**, to help improve the student journey into, through and beyond higher education.
- ▶ Helps to **raise the profile of teaching** so that **staff are recognised for their work** and are **motivated to keep developing their knowledge and careers**.
- ▶ Independent, not-for-profit, charitable and non-regulatory organisation working for, and on behalf of, the whole sector.

<https://www.heacademy.ac.uk/about-us>

Why are HEA Fellowships important?

- ▶ International recognition as a HE teaching professional
 - ▶ To consolidate personal development
 - ▶ Use of post-nominal letters
 - ▶ A portable asset to your career

 - ▶ For the institution: your achievement can be recoded as part of the institutional Key Information Set (KIS) data

 - ▶ Training / Coaching / Research
-

Four Fellowship Categories

- ▶ Associate Fellow
- ▶ Fellow
- ▶ Senior Fellow
- ▶ Principal Fellow

Associate Fellow (AFHEA)

If you are able to provide evidence of effectiveness in relation to your professional role which will typically include **at least some teaching and/or learning support** responsibilities, by applying for Associate Fellowship you will present an understanding of specific aspects of effective teaching, learning support methods and student learning.

Fellow (FHEA)

If you are able to provide evidence of broadly based effectiveness in **more substantive teaching and supporting learning roles** and can demonstrate a broad understanding of effective approaches to learning and teaching support as a key contribution to high quality student learning.

<https://www.heacademy.ac.uk/individuals/fellowship>



Senior Fellow (SFHEA)

If you can demonstrate a thorough understanding of effective approaches to teaching and learning support as a key contribution to high quality student learning. You may be an **experienced member of staff able to demonstrate impact and influence on other colleagues** through, for example, **responsibility for leading, managing or organising programmes, subjects and/or disciplinary areas**.

<https://www.heacademy.ac.uk/individuals/fellowship>



Principal Fellow (PFHEA)

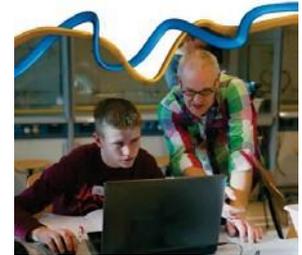
If you can demonstrate a **sustained record of effective strategic leadership** in academic practice and development and you are **highly experienced with wide-ranging strategic leadership responsibilities** in connection with key aspects of teaching and supporting learning

<https://www.heacademy.ac.uk/individuals/fellowship>

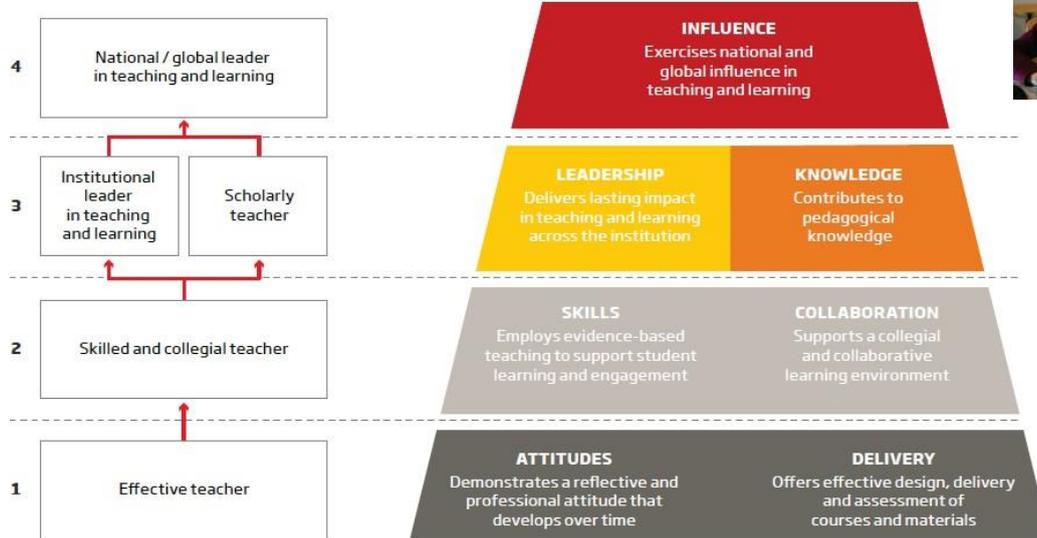
What does this mean?

- ▶ Framework for Professional Development
 - ▶ Institution provided CPD
 - ▶ Department provided CPD
 - ▶ Opportunities for scholarship
 - ▶ Opportunities for networking
 - ▶ Linked to promotion and recognition
 - ▶ Promotes reflection
 - ▶ Key word is EVIDENCE
-

Recognition



PROMOTION CRITERIA (CUMULATIVE)



Warwick Approach

	RESEARCH AND SCHOLARSHIP	TEACHING AND LEARNING	IMPACT, OUTREACH, ENGAGEMENT	COLLEGIALITY, LEADERSHIP AND MANAGEMENT
FA9 - Professor				
To be achieved through meeting minimum thresholds in each of the four key areas of activity as detailed below Total minimum score = 22				
Research and Teaching (Minimum required)	7	5	4	4
Teaching Focused (Minimum required)	3	8	4	4
Research Focused (Minimum required)	8	3	4	4
FA8 - Reader				
To be achieved through meeting minimum thresholds in each of the four key areas of activity as detailed below Total minimum score = 20				
Research and Teaching (Minimum required)	6	4	3	3
Teaching Focused (Minimum required)	3	7	3	3
Research Focused (Minimum required)	7	3	3	3
FA8 - Associate Professor				
To be achieved through meeting minimum thresholds in each of the four key areas of activity as detailed below Total minimum score = 18				
Research and Teaching (Minimum required)	5	4	3	3
Teaching Focused (Minimum required)	3	6	3	3
Research Focused (Minimum required)	6	3	3	3
FA7				
To be achieved through meeting minimum thresholds in each of the four key areas of activity as detailed below Total minimum score = 14				
Research and Teaching (Minimum required)	4	3	2	2
Teaching Focused (Minimum required)	2	5	2	2
Research Focused (Minimum required)	5	2	2	2
FA6				
To be achieved through meeting minimum thresholds in each of the four key areas of activity as detailed below Total minimum score = 10				
Research and Teaching (Minimum required)	3	2	1	1
Teaching Focused (Minimum required)	2	4	1	1
Research Focused (Minimum required)	4	2	1	1

- ▶ Provide evidence for excellence in teaching against the criteria
 - Student feedback / teaching observations
 - Sustained exceptional student achievement
 - Doctoral student completions
 - Research and scholarship
 - CPD (courses, mentoring, student reviews)
 - Contributions to teaching committees, outreach etc.
 - Invitations to teach / present (external to department)
 - External recognition – committees, awards etc.

Evidence

- ▶ WATE
- ▶ WIHEA
- ▶ National Teaching Fellowship



Your context

- ▶ What 'frameworks' are in place in your institutions?
 - ▶ How effective are they?
 - ▶ How could they be improved?
-

EER and Scholarship

- ▶ Why is it of value?
- ▶ How can we nurture it?
- ▶ Where is there support?

The Value

- ▶ Proactive approach to L+T
- ▶ Evidence
- ▶ Informed decision making
- ▶ Sharing
- ▶ Network
- ▶ Professional recognition
- ▶ Promotion
- ▶ **NOT** for research only

UK Network

- ▶ 2009 – Special Interest Group
- ▶ 2013 – First Annual Symposium
- ▶ 2014 – Network and welcome Ireland
- ▶ Independent
- ▶ 5th Annual Symposium – November 2017 in London



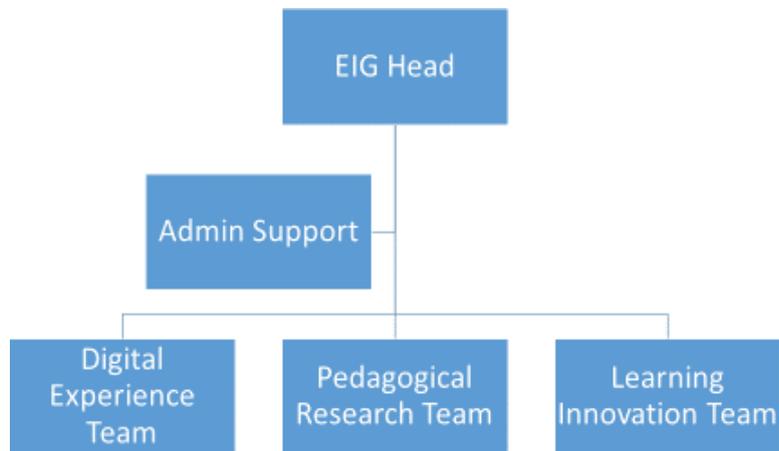
Our community



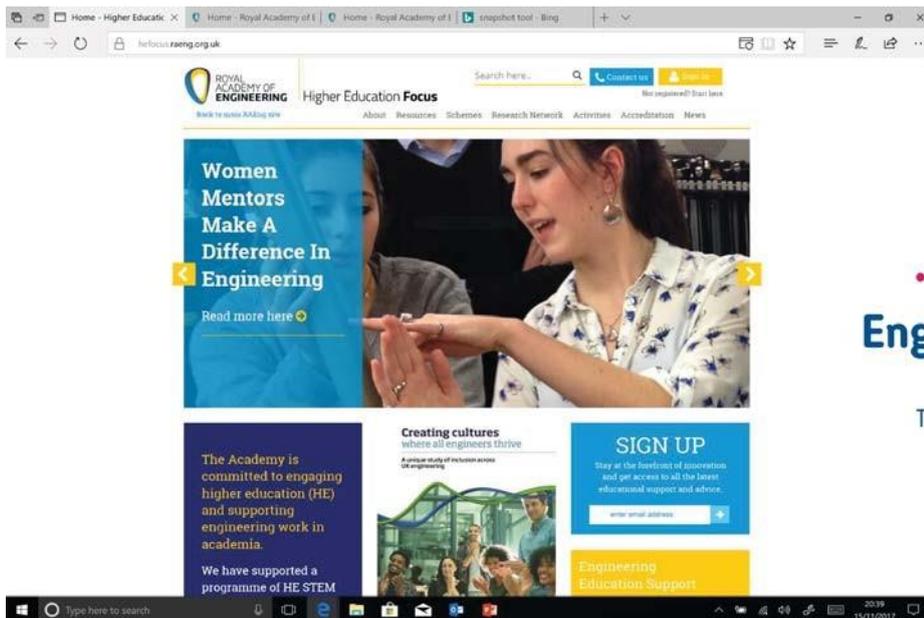
UCL Centre for Engineering Education



WMG Education Innovation Group



Network Visibility

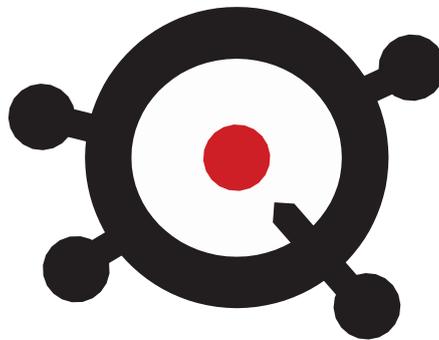


Beyond the UK

- ▶ SEFI
- ▶ REEN
- ▶ ASEE, AAEE, SASEE, CDIO
- ▶ Centres and National Societies
- ▶ EU Projects – QAEMP



QUALITY ASSURANCE AND ENHANCEMENT
MARKETPLACE FOR HIGHER EDUCATION INSTITUTIONS



**QUALITY ASSURANCE AND ENHANCEMENT
MARKETPLACE FOR HIGHER EDUCATION INSTITUTIONS**



Self Evaluation and Assessment

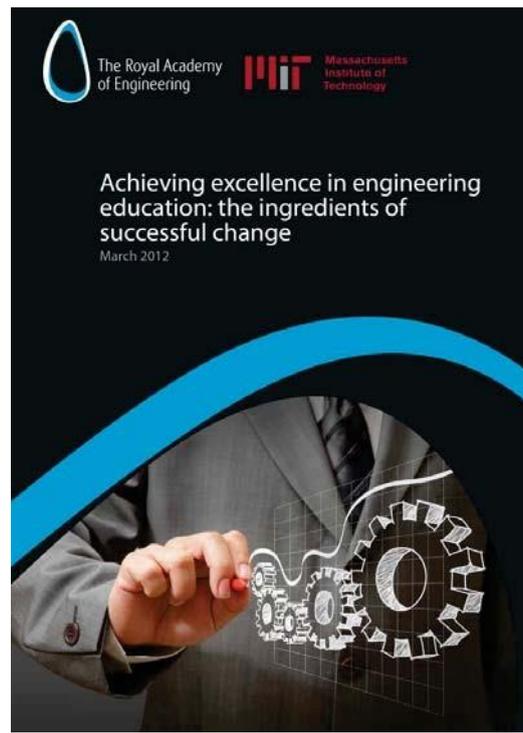
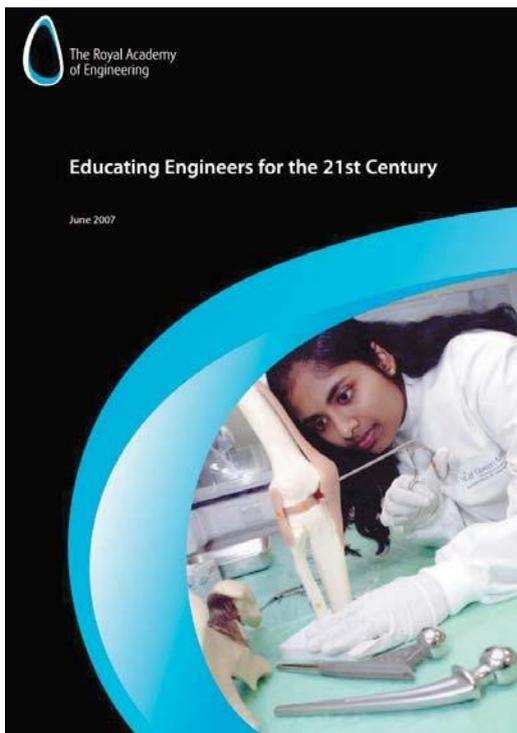
- ▶ A set of criteria drawn from a comprehensive range of Quality Frameworks*
- ▶ Pairing process based on outcomes of the self assessment questionnaire
- ▶ Cross-sparring visits and peer learning in a supportive community of practice
- ▶ Sharing of best practice
- ▶ Structured implementation

* Clark et al (2015): Developing a Robust Self Evaluation Framework for Active Learning : The First Stage of an Erasmus + Project (QAEMarketPlace4HEI) Proceedings of the 43rd SEFI conference

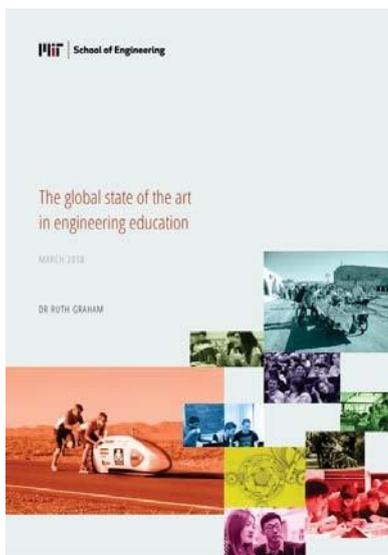
Criteria

Crit. no	Name	Turku Value	Aston Value
1	A holistic view of learning	4	3
2	Appropriate learning outcomes (developed from	4	3
3	An integrated curriculum	3	3
4	A sound subject foundation	4	5
5	Active learning approaches	3	3
6	Appropriate workspaces and equipment	3	3
7	Personal and interpersonal skills development	3	3
8	Faculty development (knowledge and teaching)	2	1
9	Learner assessment (type, level and amount)	3	3
10	Programme evaluation to promote continuous	3	3
11	Links to employability are made throughout	4	2
12	Collaborative learning	3	3
13	Additional support for learning	3	3
14	Technology to engage students in learning	3	3
15	Feedback is timely, appropriate and formative	3	1
16	Research is used in teaching	4	3
17	Student participation in programme review and	5	1
18	Wider stakeholder input to programme development	4	3
19	Student retention and progression is monitored	4	2
20	Work placements are promoted	5	4
21	Problem solving opportunities (links to the research	4	3 or 5
22	Design projects are integrated throughout the	5	3 or 5
23	Equality, diversity and equal opportunity considerations	2	3
24	Professional attributes and topical considerations are	3	4 -
25	Evidence of educational scholarship by faculty	4	3
26	Effective communication with students	3	3
27	Different learning styles are taken account of	2	3
28	Teaching resources	3	3

In 2007 and 2012

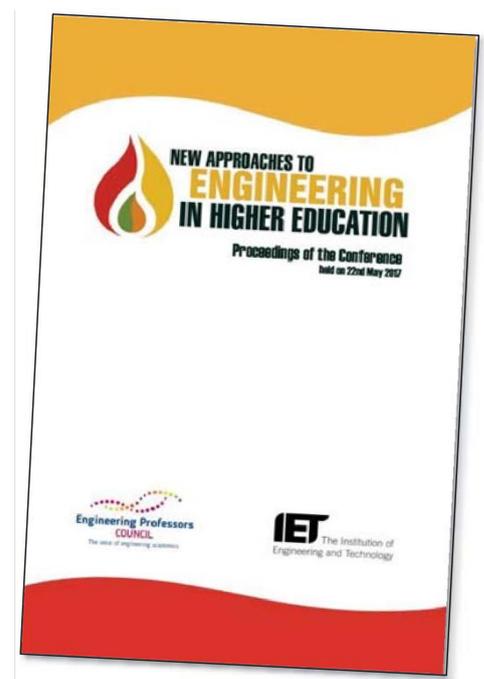


Recent reports



Dilly Fung
A Connected Curriculum for Higher Education

UCLPRESS



New Approaches

- ▶ Incorporating creativity into science
 - ▶ Broaden the diversity of students
 - ▶ A strong emphasis on project work
 - ▶ Industry engagement in design and delivery
 - ▶ Experience of the workplace for students
 - ▶ Greater interdisciplinarity
-
- ▶ What is missing?



Current topics of interest

- ▶ Student Experience
 - ▶ Integrated Curriculum
 - ▶ Employability
 - ▶ Innovative Practice
 - ▶ Technology in Learning
 - ▶ Developing Staff
 - ▶ Supportive Quality Processes
 - ▶ EVIDENCE
-

Again in your context

- ▶ What role does EER / Scholarship play in your institution?
 - ▶ How embedded is it?
 - ▶ How would you like to see the situation develop?
-



Conclusions

- ▶ Developing Engineering Educators requires a clear rationale and a clear framework
- ▶ The UK experience is driving a coherent and linked response to a range of demands
- ▶ This is promoting a sustainable approach
- ▶ Considering some of these ideas when developing the EXTEND Centres may be helpful

Comments or Questions

- ▶ Please address any comments or questions to:

Prof Robin Clark

r.clark.6@warwick.ac.uk



Graeme Knowles

g.Knowles@warwick.ac.uk



EXTEND



EXTEND  Co-funded by the Erasmus+ Programme of the European Union 

TEACHERS' COMPETENCES FOR EXCELLENCE IN ENGINEERING EDUCATION

UNIVERSITY OF MINHO
RUI M. LIMA
DIANA MESQUITA

Outline

	Source of competences
5'	
10'	Active learning Effectiveness
5'	Teachers' role and competences What and How?
5'	Group work – select 5 key competences Most important
5'	Literature based teachers' competences Crossing sources
30'	Group work – describe 5 to 10 competences words
10'	EXTEND teachers' competences framework – draft v EXTEND using it in Fill a form

EURO2019 EXTEND - TEACHERS' COMPETENCES - UMINHO



EXTEND  Co-funded by the Erasmus+ Programme of the European Union 

Teachers' Competences: evidences from the survey

TEACHERS' VIEW

BMSTU

"the need for constant excessive stress to achieve the expected results" - 2,33
3,56

"are not quite sure that the expected results correspond to their capabilities" - 3,56

"the use of innovative ICTs" - 2,78

"necessary to use new ICTs in my teaching practice" - 4,135

"necessary to have knowledge of psychology and pedagogy for teaching students" - 4,308

EXTEND - TEACHERS' COMPETENCES - UMIND

Tajikistan

The vast majority of teachers understand that modern education requires the use of modern **information and communication** in the educational process.

Modern educational technologies are **not only ICT**, but also the implementation of such **pedagogical approaches** as interdisciplinary, practice-oriented, individual, project, as well as the use of various active forms of education.

EXTEND - TEACHERS' COMPETENCES - UMIND



EXTEND  Co-funded by the Erasmus+ Programme of the European Union 

Teachers' Competences:
evidences from the survey

STUDENTS' VIEW

BMSTU

"it is easier for me to study when a teacher uses ICT" - 4,09

"real projects and case studies help students to be closer to professional life" - 4,43

"role of international experience in my education" - 4,01

"young teachers are more likely to use ICT" - 4,20

"teachers of engineering disciplines use ICT" - 2,95

14/03/2019 EXTEND - TEACHERS' COMPETENCES - UMIND

Tajikistan – students perspectives

... priority of **practice** should be considered adequate.

... graduate students are absolute supporters of the introduction of modern **information and communication technologies (ICT)**.

... increase the role of **international experience** in their own education.

Among the methods for assessing "**the knowledge**" used by teachers in the educational process, students noted: tests, practical cases, oral questioning, essay, written work, score-rating system, laboratory work, test papers.

The most important competences for the teacher are: ability to prepare high-quality presentation of educational materials, communication skills, practical experience, ability to support students' interest in the subject of the course, creativity, sense of humor.

14/03/2019 EXTEND - TEACHERS' COMPETENCES - UMIND



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Active Learning _____

14/03/2019 EXTEND - TEACHERS' COMPETENCES - UMIND

Development of Competences

Teaching and Learning system based on the idea of **knowledge transfer** → transition → Teaching and Learning system based on the idea of **development of competences**

Capacity to mobilize resources (knowledge, abilities, experiences, values,...) in specific contexts, to formulate and solve problems. Le Boterf (1997, 2004, 2005), Zarifian (2001)

Learning outcomes are "statements of what a learner is expected to know, understand and/or be able to demonstrate after a completion of a process of learning". CEDEFOP (2009)

14/03/2019 EXTEND - TEACHERS' COMPETENCES - LAMINGO 10

Active Learning - key ideas

Active Learning – Meaningful Experiences

- Relevance – why learn this?
- Context – adequate environments
- Engagement – energy and motivation
- Critical thinking – evaluate their own learning
 - Felder & Brent (2009), Prince (2004), Prince & Felder (2006), Bonwell & Eison (1991)

14/03/2019 EXTEND - TEACHERS' COMPETENCES - LAMINGO 11

EVIDENCES?

Based on a meta-analysis of the data published in 225 studies, Freeman et al. (2014) refer that active learning increases the performance in exams... and lectures increase the failure rate in 55%.

“The Active Learning Continuum” – M. Prince (2011)





Group work – select 5 key competences

Activity: select 5 competences

Based on survey evidences and your own experience:

Select the 5 most important competences for your group

Share those competences

Activity: select 5 competences



EXTEND



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Crossing sources: literature based list of competences

1. Transforming teaching and learning spaces



http://reci.mit.edu/projects/3d_visualization/real_classroom.html

TEAL Classroom @MIT Technology-Enhance Active Learning



<http://web.mit.edu/edtech/casestudies/teal.html>

2. Be able to innovate teaching practice (e.g. try different active learning strategies)



Original Photos:
Workshops for Teachers
Professional Development



3. Open to learn with others (students, peers, companies, ...)



Original Photo:
Tutorial Project Based Learning (PBL)

7. Be able to use technology



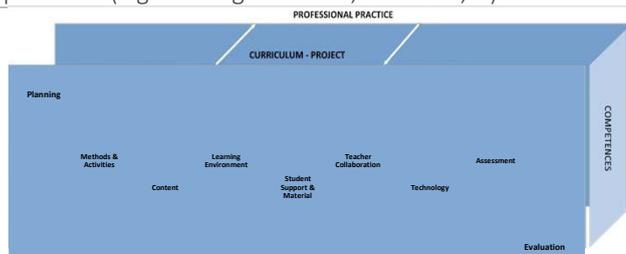
Lightboard: <http://lightboard.info/>

8. Be able to reflect about teaching practice



Original Photo:
Workshop for Teachers Professional Development

9. Be able to design, develop and evaluate curriculum processes (e.g. learning outcomes, resources, ...)



Mesquita, 2015 – Model of Curriculum Development in Higher Education

10. Time Management



14/03/2019 EXTEND - TEACHER COMPETENCES - UMINGO 29

Teaching in Engineering Education Summary

1. Transforming teaching and learning spaces
2. Be able to innovate teaching practice (e.g. try different active learning strategies)
3. Open to learn with others (students, peers, companies, ...)
4. Communication (e.g. content, feedback, empathy, ...)
5. Deal with unpredictable situations
6. Collaboration / Teamwork
7. Be able to use technology
8. Be able to reflect about teaching practice
9. Be able to design, develop and evaluate curriculum processes (e.g. learning outcomes, resources, ...)
10. Time Management

Zabalza, 2009; Goldberg & Sommerville, 2014; Barnett, 2012; Biggs & Tang, 2011; Cowan, 2006; Fitzmaurice, 2010; ...

14/03/2019 EXTEND - TEACHER COMPETENCES - UMINGO 29

EXTEND  Co-funded by the Erasmus+ Programme of the European Union 

Group work – describe 5 to 10 key competences

PUTTING IT IN WORDS

Activity: describe 5 to 10 key competences

Based on literature, survey evidences and your own experience:

Create a detailed description of 5 to 10 competences for your group

Fill in the form: <https://goo.gl/forms/5FKccxW75shIBC6Q2>

Share those competences

Teaching in Engineering Education Description results

- | | |
|--|---|
| <ol style="list-style-type: none"> 1. Transforming teaching and learning spaces <ul style="list-style-type: none"> - Use of examples from life , compare with practical skills of students 2. Be able to innovate teaching practice (e.g. try different active learning strategies) 3. Open to learn with others (students, peers, companies, ...) 4. Communication (e.g. content, feedback, empathy, ...) <ul style="list-style-type: none"> - The teacher is able to communicate professionally in oral and written forms using state and foreign languages 5. Deal with unpredictable situations 6. Collaboration/ Teamwork <ul style="list-style-type: none"> - The teacher is able to interact socially and fulfill his/her role in a team - Ability to work in the team, ability to create the common goals, planning and involve other participants, listening the participants opinions, and position, be creatively and tolerating, make opportunity to open for new ideas. - Teacher have to be able to collaborate with the bigger and smaller groups to achieve the objectives and solving task set during the class. | <ol style="list-style-type: none"> 7. Be able to use technology <ul style="list-style-type: none"> - Using equipment (hardware and software) during the learning process. Both - inside and outside the classroom. 8. Be able to reflect about teaching practice 9. Be able to design, develop and evaluate curriculum processes (e.g. learning outcomes, resources, ...) 10. Time Management <ul style="list-style-type: none"> - Ability to organize work according on situations and targets, planning the time including the aims, analyse the spending of time, time fixing, indicate the priorities, control on goals. - Ability to organize the class within the given amount of time and resources. Timely organization of all tasks planned for the class. 11. Intercultural interaction - the teacher is able to perceive intercultural diversity of society in socio-historical, ethical and philosophical context 12. Use of experience skills, experience of products. Use of examples from life , compare with practical skills of students |
|--|---|

Conclusion

EXTEND teachers' competences framework – draft version



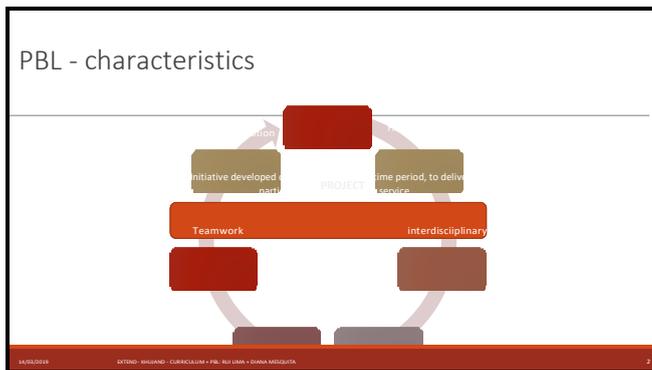
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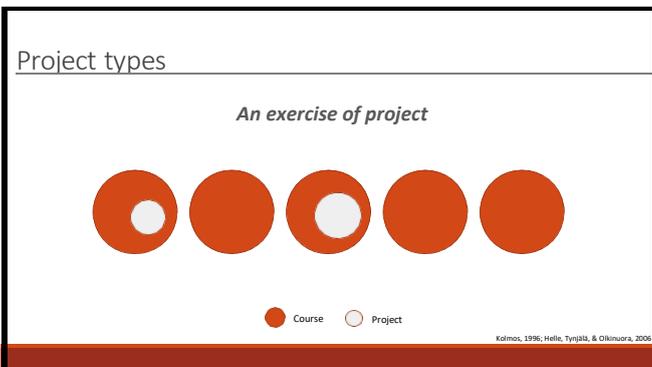
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PBL - workshop

UNIVERSITY OF MINHO
RUI M. LIMA
DIANA MESQUITA





Project types

A course as a project

● Course ○ Project

EXTEND

University of Minho School of Engineering

4

Project types

Curriculum is project-based

Disciplina Projeto

Adaptado: Helle, L., Tynjälä, P., & Oksanen, E. (2006)

5

Project types

Interdisciplinary project approach

Industry

● Course ○ Project

University of Minho School of Engineering

Session goals

Create a PBL proposal through a simulation process:

- Planning a PBL Process
- Working in a collaborative and interdisciplinary environment
- Explore multiple dimensions of a PBL process

Simulating:

- Project goals
- Milestones
- Time constraints
- Specific result
- Teachers collaboration

UNIVERSITÀ DEL SALENTO - DIPARTIMENTO DI SCIENZE PEDAGOGICHE E PSICOLOGICHE - CORSO DI LAUREA IN SCIENZE PEDAGOGICHE E PSICOLOGICHE

Milestone 1 - Requirements for PBL organization - 10 min.

Each team will have to identify the fundamental requirements for the organization of a project (PBL) - what is needed? Do not try to answer to the requirements, just define them...

- Teacher team
- Project phases (deliveries)
- Evaluation
- Curricular Framework
- ...

UNIVERSITÀ DEL SALENTO - DIPARTIMENTO DI SCIENZE PEDAGOGICHE E PSICOLOGICHE - CORSO DI LAUREA IN SCIENZE PEDAGOGICHE E PSICOLOGICHE

Milestone 2 - Theme / problem definition - 15 minutes

Each team will have to define the theme / problem on which students will work during the semester, which should integrate 2 or more courses.

Students of 1st year should be able to develop a concrete result.

Milestone 3 - PBL Implementation Proposal - 20 minutes

- Yes, it is always possible. You just have to look for the solutions.
- Define a specific implementation, trying to overcome contextual difficulties, in order to implement the first pilot next semester.

The draft proposal of your team must be developed in a Power Point

- Theme / Problem
- Curricular Framework (courses)
- Final result
- Project Phases (deliverables)
- ... and some other elements if you have time

Final Deliverable

Final Presentation – 3 min.

Debriefing

- Defining Learning Outcomes / Competences
- Assessment in PBL (e.g. peer assessment)
- Project Management (teachers and students)
- Students' Support (teamwork)



PAEE/ALE' 2019
Hammamet, Tunisia
10-12 June 2019
(SCOPUS indexed)

<https://paeale.esprit.tn/>





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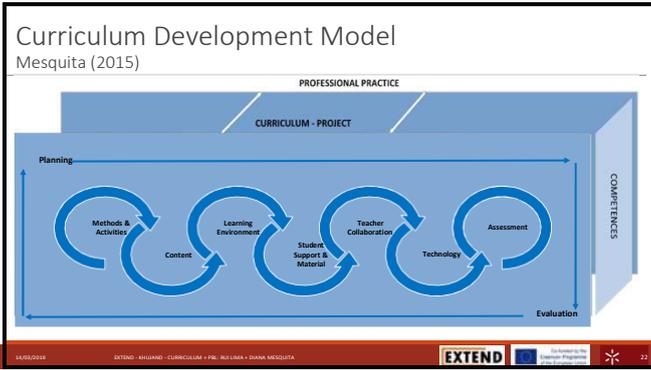


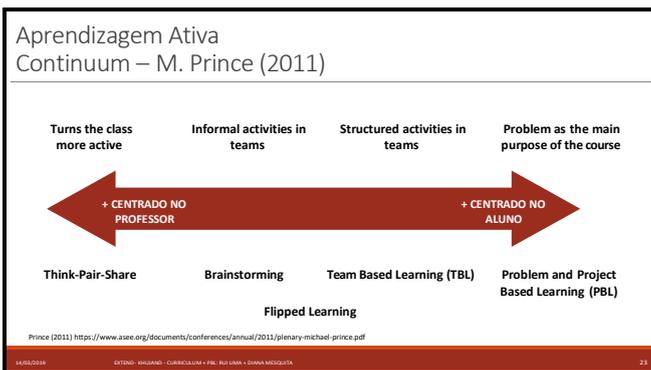
Teachers' Professional Development: EXTEND Centres

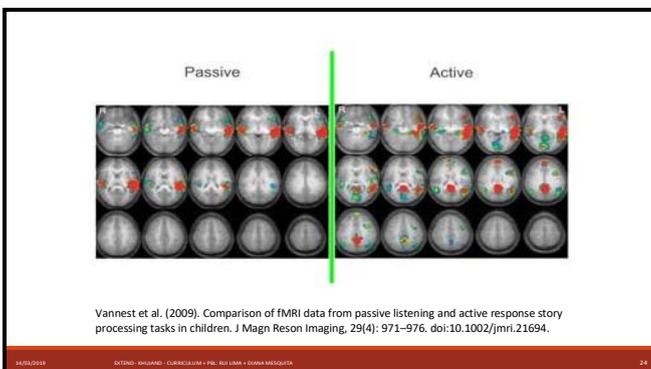
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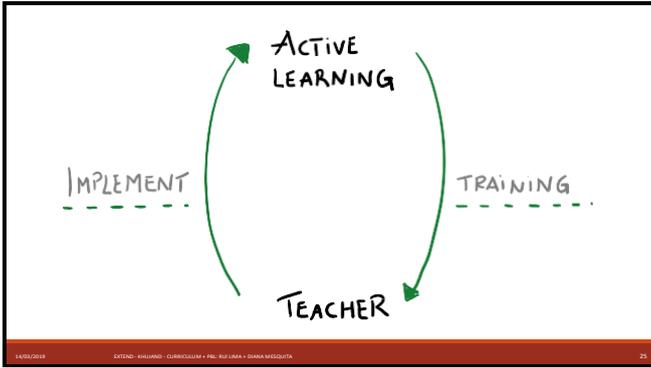
Continuous Professional Development (CPD) Models (Kennedy, 2005, 2014)

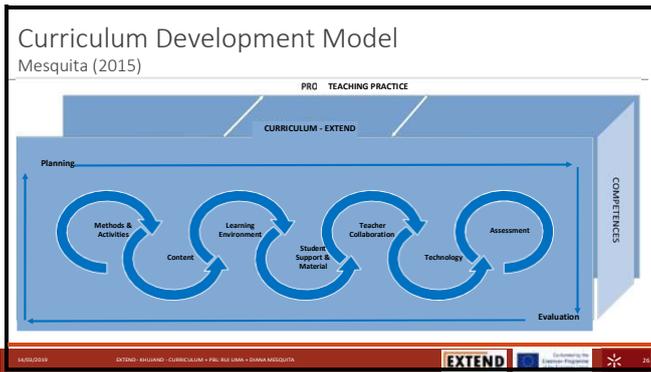
1. **Training** - generally 'delivered' to the teacher by an 'expert'
2. **Award-bearing** - relies on, or emphasises, the completion of award-bearing programmes of study – usually, but not exclusively, validated by universities
3. **Deficit** - designed specifically to address a perceived deficit in teacher performance.
4. **Cascade** - involves individual teachers attending 'training events' and then cascading or disseminating the information to colleagues.
5. **Standards-based** - represents a desire to create a (unified) system of teaching, and teacher education, that can generate and empirically validate connections between teacher effectiveness and student learning
6. **Coaching/mentoring** – defining characteristic of this model is the importance of the one-to-one relationship.
7. **Community of practice** - There is a clear relationship between communities of practice and the mutually supportive and challenging form of the coaching/mentoring model.
8. **Action research** - 'the study of a social situation, involving the participants themselves as researchers, with a view to improving the quality of action within it'.
9. **Transformative** - it could be argued that the transformative model is not a clearly definable model in itself; rather it recognises the range of different conditions required for transformative practice.

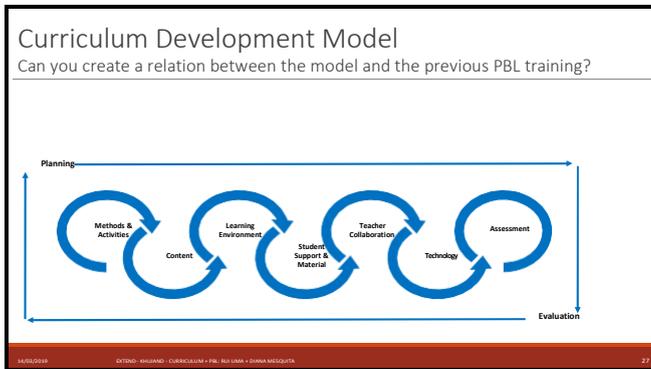












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Teachers' Professional Development: EXTEND Centres

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EXTEND - MINHO - CURRÍCULO - PBL - RUI LIMA - DIANA MESQUITA



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TRAINING
COACHING, MENTORING AND COMMUNITIES
RESEARCH
TRAINING, COACHING and RESEARCH

EXTEND - MINHO - CURRÍCULO - PBL - RUI LIMA - DIANA MESQUITA

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Curriculum Development: EXTEND Centres

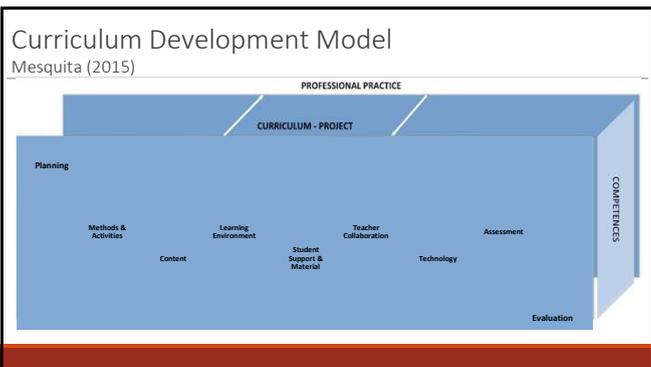
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For a common understanding ...

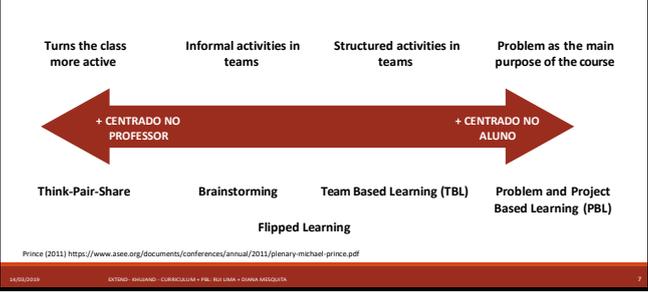
Curriculum is understood as a **project** and includes the **teaching and learning experiences**, the process of its **development** (design, development and evaluation) and the following **key elements** (objectives, content, resources, assessment and teaching and learning strategies), in order for students to develop knowledge and competences related to a given area/domain.

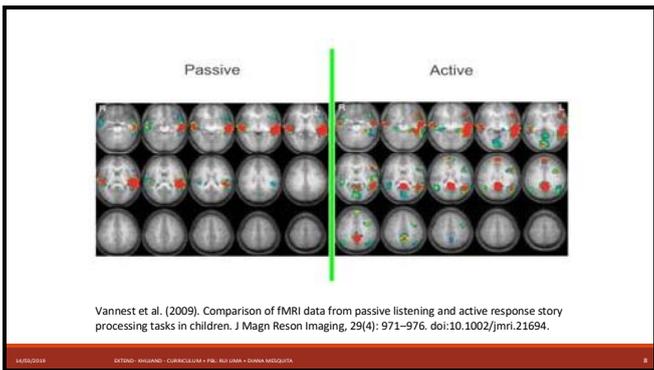
Zabalza, M. (2009). Competencias docentes del profesorado universitario: calidad y desarrollo profesional (2nd ed.). Madrid: Narcea.
Barnett, R., Parry, G., & Coate, K. (2001). Conceptualising Curriculum Change. *Teaching in Higher Education*, 6(4), 435-449.
Biggs, J. (2003). *Teaching for quality learning at university*. Maidenhead: SRHE & Open University Press.

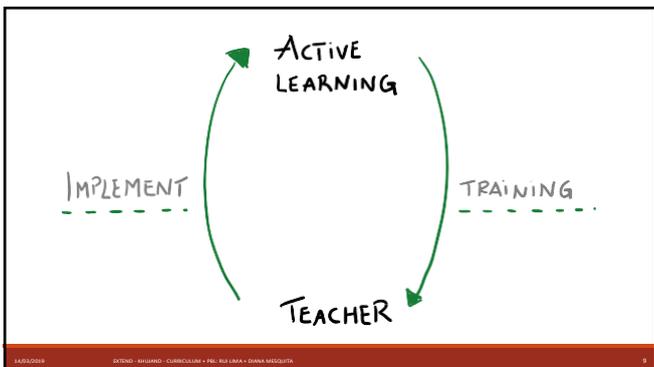
14/03/2019 EXTEND - ERASMUS+ CURRICULUM - PBL - RUI LIMA - DIANA MESQUITA   

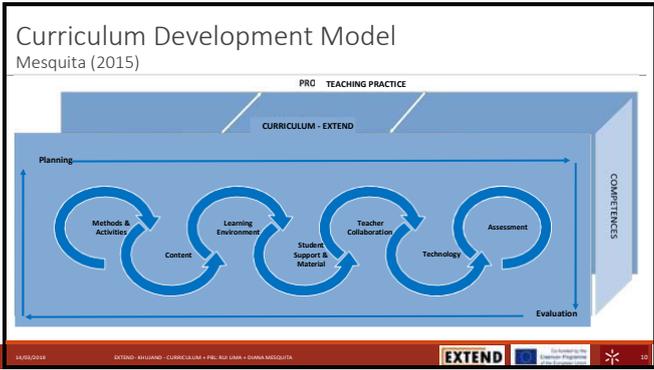


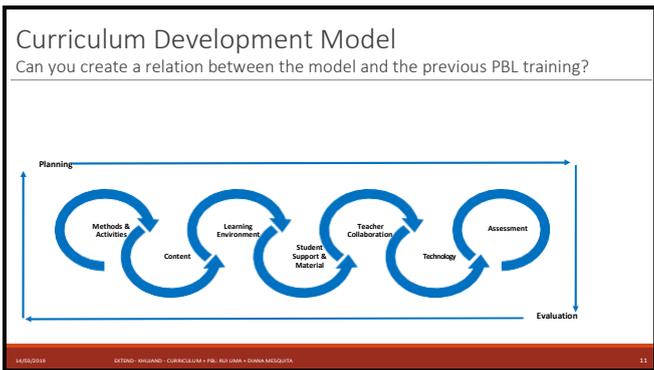
Aprendizagem Ativa
Continuum – M. Prince (2011)











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Ontologies – Facilitators for Curriculum Design

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EXTEND Seminar, 14th of October – 20th of October 2018, KSU, Khujand, Tajikistan

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Ontology: Origins and History

- a philosophical discipline—a branch of philosophy that deals with the nature and the organisation of reality
- science of being (Aristotle, Metaphysics, IV, 1)

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Ontology in Computer Science

- an engineering artefact:
 - specific vocabulary used to describe a certain reality
 - a set of explicit assumptions regarding the intended meaning of the vocabulary
- describes a formal specification of a certain domain:
 - shared understanding of a domain of interest
 - formal and machine manageable model of a domain of interest
- an explicit specification of a conceptualization=> shared conceptualization of a domain of interest

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Structure of an Ontology

- Ontologies typically have two distinct components:
 - Names for important concepts in the domain (common vocabulary)
 - Background knowledge/constraints on the domain
- Example:
 - Names for important concepts in the domain:
 - *Elephant* is a concept whose members are a kind of animal
 - *Herbivore* is a concept whose members are exactly those animals who eat only plants or parts of plants
 - *AdultElephant* is a concept whose members are exactly those elephants whose age is greater than 20 years
 - Background knowledge/constraints on the domain:
 - *AdultElephants* weigh at least 2,000kg
 - All *Elephants* are either *AfricanElephants* or *IndianElephants*
 - No individual can be both a *Herbivore* and a *Carnivore*

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What's inside an OWL ontology?

- **Classes/concepts + class-hierarchy:** subclasses of *Animal* – *Male*, *Female*; *Female* and *Male* are disjoint classes.
- **Individuals/objects/instances:** *Peter* and *Ian* are objects in the class *Man*
- **Relations between classes**(inheritance, disjoint_with, equivalence)
- **Properties (slots) / values:**
 - Object properties, relations between instances of two classes: *Maria* is *Married* *Tom*
 - Datatype properties, relations between instances of classes and literals/datatypes: *Maria* has *Age* 35
- **Characteristics of properties:**
 - symmetric - *isMarried*
 - transitive - *hasAncestor*
 - functional – *hasMother* (*Mary* has *Mother* *MrsRobinson*, *Mary* has *Mother* *Anne* => *Mrs Robinson* is *Anne*)
 - inverse functional – *hasStudentNumber* (*Mary* has *StudentNumber* 87324, *MsSmith* has *StudentNumber* 87324 => *Mary* is *MsSmith*)
- **Restrictions on properties (type, cardinality):**
 - The parent of a *Person* is also a *Person* => type of parent is *Person*
 - Any person must have exactly 1 father => cardinality of *hasFather* property is 1.
- **Annotations** (comments...)

Reasoning tasks: classification, consistency checking

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Example: ontology of an university

http://www.cs.man.ac.uk/~rector/Modules/CS646-2004/Labs/Thursday/Simple_University-01.owl

```

<?xml:base="file:/C:/Program20Files/olled-3-5-5/ont"
xmlns:rdfs="http://www.w3.org/2001/XMLSchema#" xmlns:rdf="
xmlns:owl="file:/C:/Program20Files/olled-3-5-5/ontology"
<owl:ontology rdf:about="file:/C:/Program20Files/olled-3-5-5/ontology"
  <owl:Class rdf:ID="Senior_lecturer">
    <rdfs:subClassOf>
      <owl:Class rdf:ID="Academic_rank"/>
    </rdfs:subClassOf>
    <rdfs:comment/>
    <rdfs:label "Senior_lecturer"/>
  </owl:Class>
  <owl:Class rdf:ID="Course">
    <rdfs:label "Course"/>
    <rdfs:comment/>
    <rdfs:subClassOf>
      <owl:Class rdf:ID="Teaching_unit"/>
    </rdfs:subClassOf>
  </owl:Class>
  <owl:Class rdf:about="file:/C:/Program20Files/olled-3-5-5/ontology#Teaching_unit"
    <rdfs:label "Teaching_unit"/>
    <rdfs:comment "Modules, courses, etc."/>
    <rdfs:subClassOf>
      <owl:Class>
        <owl:someValuesFrom>
          <owl:Class rdf:ID="Academic_staff"/>
        </owl:someValuesFrom>
      </owl:Class>
    </rdfs:subClassOf>
    <owl:objectProperty rdf:ID="IsTaughtBy"/>
  </owl:Class>
  </owl:ontology>
  </pre>

```

6

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Exercises– create EXTEND ontology

- Design your center curriculum using ontologies on paper (20 minutes):
 - Define at least 5 classes/concepts – 5 minutes
 - Define the relations between those classes - object properties – 5 minutes
 - Define the characteristics of those properties (symmetric, transitive, functional, inverse functional) – 5 minutes
 - Define 3 instances/individuals for one of the classes of your ontology 5 minutes
- Put everything in Protégé (<https://protege.stanford.edu/>), save it and send it to maria.dascalu@upb.ro (20 minutes)
